

# STATE OF NEW YORK

5234

2025-2026 Regular Sessions

## IN SENATE

February 20, 2025

Introduced by Sen. COMRIE -- read twice and ordered printed, and when printed to be committed to the Committee on Ethics and Internal Governance

AN ACT to amend the public officers law, in relation to electronic financial disclosures of members and candidates of the legislature

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The opening paragraph of paragraph (a) of subdivision 2 of  
2 section 73-a of the public officers law, as amended by section 7 of part  
3 QQ of chapter 56 of the laws of 2022, is amended to read as follows:

4 Every statewide elected official, state officer or employee, member of  
5 the legislature, legislative employee and political party chair and  
6 every candidate for statewide elected office or for member of the legis-  
7 lature shall file an annual statement of financial disclosure containing  
8 the information and in the form set forth in subdivision three of this  
9 section. Every member of the legislature and candidate for member of the  
10 legislature must file their annual statement of financial disclosure  
11 electronically in an electronic, readable, searchable and downloadable  
12 format. On or before the fifteenth day of May with respect to the  
13 preceding calendar year: (1) every member of the legislature, every  
14 candidate for member of the legislature and legislative employee shall  
15 file such statement with the legislative ethics commission which shall  
16 provide such statement along with any requests for exemptions or  
17 deletions to the commission on ethics and lobbying in government for  
18 filing and rulings with respect to such requests for exemptions or  
19 deletions, on or before the thirtieth day of June; and (2) all other  
20 individuals required to file such statement shall file it with the  
21 commission on ethics and lobbying in government, except that:

22 § 2. Subdivision 3 of section 73-a of the public officers law, as  
23 amended by section 18 of part QQ of chapter 56 of the laws of 2022,  
24 subparagraphs (b), (b-2), and (c) of paragraph 8 as separately amended

EXPLANATION--Matter in italics (underscored) is new; matter in brackets  
[-] is old law to be omitted.

LBD03006-01-5

1 by section 8 of part QQ of chapter 56 of the laws of 2022 and paragraph  
2 16-a as added by chapter 591 of the laws of 2023, is amended to read as  
3 follows:

4 3. (a) The annual statement of financial disclosure shall contain the  
5 information and shall be in the form set forth hereinbelow:

6 ANNUAL STATEMENT OF FINANCIAL DISCLOSURE - (For calendar year \_\_\_\_\_)

- 7 1. Name \_\_\_\_\_
- 8 2. (a) Title of Position \_\_\_\_\_
- 9 (b) Department, Agency or other Governmental Entity \_\_\_\_\_
- 10 (c) Address of Present Office \_\_\_\_\_
- 11 (d) Office Telephone Number \_\_\_\_\_
- 12 3. (a) Marital Status \_\_\_\_\_. If married, please give spouse's
- 13 full name.
- 14 \_\_\_\_\_.
- 15 (b) Full name of domestic partner (if applicable).
- 16 \_\_\_\_\_.
- 17 (c) List the names of all unemancipated children.
- 18 \_\_\_\_\_
- 19 \_\_\_\_\_
- 20 \_\_\_\_\_
- 21 \_\_\_\_\_
- 22 \_\_\_\_\_

23 Answer each of the following questions completely, with respect to  
24 calendar year \_\_\_\_\_, unless another period or date is otherwise  
25 specified. If additional space is needed, attach additional pages.

26 Whenever a "value" or "amount" is required to be reported herein, such  
27 value or amount shall be reported as being within one of the following  
28 Categories in Table I or Table II of this subdivision as called for in  
29 the question: A reporting individual shall indicate the Category by  
30 letter only.

31 Whenever "income" is required to be reported herein, the term "income"  
32 shall mean the aggregate net income before taxes from the source identi-  
33 fied.

34 The term "calendar year" shall mean the year ending the December 31st  
35 preceding the date of filing of the annual statement.

36 4. (a) List any office, trusteeship, directorship, partnership, or  
37 position of any nature, whether compensated or not, held by the  
38 reporting individual with any firm, corporation, association, part-  
39 nership, or other organization other than the State of New York.  
40 Include compensated honorary positions; do NOT list membership or  
41 uncompensated honorary positions. If the listed entity was licensed  
42 by any state or local agency, was regulated by any state regulatory  
43 agency or local agency, or, as a regular and significant part of the  
44 business or activity of said entity, did business with, or had  
45 matters other than ministerial matters before, any state or local  
46 agency, list the name of any such agency.

47		State or
48	Position	Local Agency
	Organization	

1 \_\_\_\_\_  
 2 \_\_\_\_\_  
 3 \_\_\_\_\_  
 4 \_\_\_\_\_  
 5 \_\_\_\_\_

6 (b) List any office, trusteeship, directorship, partnership, or position  
 7 of any nature, whether compensated or not, held by the spouse,  
 8 domestic partner or unemancipated child of the reporting individual,  
 9 with any firm, corporation, association, partnership, or other  
 10 organization other than the State of New York. Include compensated  
 11 honorary positions; do NOT list membership or uncompensated honorary  
 12 positions. If the listed entity was licensed by any state or local  
 13 agency, was regulated by any state regulatory agency or local agen-  
 14 cy, or, as a regular and significant part of the business or activi-  
 15 ty of said entity, did business with, or had matters other than  
 16 ministerial matters before, any state or local agency, list the name  
 17 of any such agency.

18		State or
19	Position	Local Agency
	Organization	
20	_____	
21	_____	
22	_____	
23	_____	
24	_____	

25 5. (a) List the name, address and description of any occupation,  
 26 employment (other than the employment listed under Item 2 above),  
 27 trade, business or profession engaged in by the reporting individ-  
 28 ual. If such activity was licensed by any state or local agency, was  
 29 regulated by any state regulatory agency or local agency, or, as a  
 30 regular and significant part of the business or activity of said  
 31 entity, did business with, or had matters other than ministerial  
 32 matters before, any state or local agency, list the name of any such  
 33 agency.

34		State or
35	Name & Address	Local
36	Position of Organization	Agency
	Description	
37	_____	
38	_____	
39	_____	
40	_____	
41	_____	

42 (b) If the spouse, domestic partner or unemancipated child of the  
 43 reporting individual was engaged in any occupation, employment,  
 44 trade, business or profession which activity was licensed by any  
 45 state or local agency, was regulated by any state regulatory agency  
 46 or local agency, or, as a regular and significant part of the busi-  
 47 ness or activity of said entity, did business with, or had matters  
 48 other than ministerial matters before, any state or local agency,

1 list the name, address and description of such occupation, employ-  
 2 ment, trade, business or profession and the name of any such agency.

3	4	5	6
Position	Name & Address of Organization	Description	State or Local Agency
6			
7			
8			
9			
10			

11 6. List any interest, in EXCESS of \$1,000, held by the reporting indi-  
 12 vidual, such individual's spouse, domestic partner or unemancipated  
 13 child, or partnership of which any such person is a member, or  
 14 corporation, 10% or more of the stock of which is owned or  
 15 controlled by any such person, whether vested or contingent, in any  
 16 contract made or executed by a state or local agency and include the  
 17 name of the entity which holds such interest and the relationship of  
 18 the reporting individual or such individual's spouse, domestic part-  
 19 ner or such child to such entity and the interest in such contract.  
 20 Do NOT include bonds and notes. Do NOT list any interest in any such  
 21 contract on which final payment has been made and all obligations  
 22 under the contract except for guarantees and warranties have been  
 23 performed, provided, however, that such an interest must be listed  
 24 if there has been an ongoing dispute during the calendar year for  
 25 which this statement is filed with respect to any such guarantees or  
 26 warranties. Do NOT list any interest in a contract made or executed  
 27 by a local agency after public notice and pursuant to a process for  
 28 competitive bidding or a process for competitive requests for  
 29 proposals.

30	31	32	33	34	35
Self, Spouse, Domestic Partner or Child	Entity Which Held Interest in Contract	Relationship to Entity and Interest in Contract	Contracting State or Local Agency	Category of Value of Contract	(In Table II)
36					
37					
38					
39					
40					

41 7. List any position the reporting individual held as an officer of any  
 42 political party or political organization, as a member of any politi-  
 43 cal party committee, or as a political party district leader. The  
 44 term "party" shall have the same meaning as "party" in the election  
 45 law. The term "political organization" means any party or independ-  
 46 ent body as defined in the election law or any organization that is  
 47 affiliated with or a subsidiary of a party or independent body.

1 \_\_\_\_\_  
 2 \_\_\_\_\_  
 3 \_\_\_\_\_  
 4 \_\_\_\_\_  
 5 \_\_\_\_\_

6 8. (a) If the reporting individual practices law, is licensed by the  
 7 department of state as a real estate broker or agent or practices a  
 8 profession licensed by the department of education, or works as a member  
 9 or employee of a firm required to register pursuant to section one-e of  
 10 the legislative law as a lobbyist, describe the services rendered for  
 11 which compensation was paid including a general description of the prin-  
 12 cipal subject areas of matters undertaken by such individual and princi-  
 13 pal duties performed. Specifically state whether the reporting individ-  
 14 ual provides services directly to clients. Additionally, if such an  
 15 individual practices with a firm or corporation and is a partner or  
 16 shareholder of the firm or corporation, give a general description of  
 17 principal subject areas of matters undertaken by such firm or corpo-  
 18 ration.

19 \_\_\_\_\_  
 20 \_\_\_\_\_  
 21 \_\_\_\_\_  
 22 \_\_\_\_\_  
 23 \_\_\_\_\_

24 (b) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE  
 25 PROVIDED ON OR AFTER JULY FIRST, TWO THOUSAND TWELVE AND BEFORE DECEMBER  
 26 THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR NEW MATTERS FOR EXISTING  
 27 CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE SERVICES THAT ARE PROVIDED ON  
 28 OR AFTER JULY FIRST, TWO THOUSAND TWELVE AND BEFORE DECEMBER  
 29 THIRTY-FIRST, TWO THOUSAND FIFTEEN:

30 If the reporting individual personally provides services to any person  
 31 or entity, or works as a member or employee of a partnership or corpo-  
 32 ration that provides such services (referred to hereinafter as a  
 33 "firm"), then identify each client or customer to whom the reporting  
 34 individual personally provided services, or who was referred to the firm  
 35 by the reporting individual, and from whom the reporting individual or  
 36 ~~his or her~~ the reporting individual's firm earned fees in excess of  
 37 \$10,000 during the reporting period for such services rendered in direct  
 38 connection with:

- 39 (i) A contract in an amount totaling \$50,000 or more from the state or  
 40 any state agency for services, materials, or property;
- 41 (ii) A grant of \$25,000 or more from the state or any state agency  
 42 during the reporting period;
- 43 (iii) A grant obtained through a legislative initiative during the  
 44 reporting period; or
- 45 (iv) A case, proceeding, application or other matter that is not a  
 46 ministerial matter before a state agency during the reporting period.

47 For purposes of this question, "referred to the firm" shall mean:  
 48 having intentionally and knowingly taken a specific act or series of  
 49 acts to intentionally procure for the reporting individual's firm or  
 50 knowingly solicit or direct to the reporting individual's firm in whole  
 51 or substantial part, a person or entity that becomes a client of that  
 52 firm for the purposes of representation for a matter as defined in

1 subparagraphs (i) through (iv) of this paragraph, as the result of such  
2 procurement, solicitation or direction of the reporting individual. A  
3 reporting individual need not disclose activities performed while  
4 lawfully acting pursuant to paragraphs (c), (d), (e) and (f) of subdivi-  
5 sion seven of section seventy-three of this article.

6 The disclosure requirement in this question shall not require disclo-  
7 sure of clients or customers receiving medical or dental services,  
8 mental health services, residential real estate brokering services, or  
9 insurance brokering services from the reporting individual or [~~his or~~  
10 ~~her~~] the reporting individual's firm. The reporting individual need not  
11 identify any client to whom [~~he or she~~] the reporting individual or [~~his~~  
12 ~~or her~~] the reporting individual's firm provided legal representation  
13 with respect to investigation or prosecution by law enforcement authori-  
14 ties, bankruptcy, or domestic relations matters. With respect to clients  
15 represented in other matters, where disclosure of a client's identity is  
16 likely to cause harm, the reporting individual shall request an  
17 exemption from the commission on ethics and lobbying in government  
18 pursuant to section ninety-four of the executive law, provided, however,  
19 that a reporting individual who first enters public office after July  
20 first, two thousand twelve, need not report clients or customers with  
21 respect to matters for which the reporting individual or [~~his or her~~]  
22 the reporting individual's firm was retained prior to entering public  
23 office.

24 Client	Nature of Services Provided
25 _____	_____
26 _____	_____
27 _____	_____
28 _____	_____
29 _____	_____

30 (b-1) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES  
31 ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR  
32 FOR NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE  
33 SERVICES THAT ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOU-  
34 SAND FIFTEEN (FOR PURPOSES OF THIS QUESTION, "SERVICES" SHALL MEAN  
35 CONSULTATION, REPRESENTATION, ADVICE OR OTHER SERVICES):

36 If the reporting individual receives income from employment reportable  
37 in question 8(a) and personally provides services to any person or enti-  
38 ty, or works as a member or employee of a partnership or corporation  
39 that provides such services (referred to hereinafter as a "firm"), the  
40 reporting individual shall identify each client or customer to whom the  
41 reporting individual personally provided services, or who was referred  
42 to the firm by the reporting individual, and from whom the reporting  
43 individual or [~~his or her~~] the reporting individual's firm earned fees  
44 in excess of \$10,000 during the reporting period in direct connection  
45 with:

- 46 (i) A contract in an amount totaling \$10,000 or more from the state or  
47 any state agency for services, materials, or property;
- 48 (ii) A grant of \$10,000 or more from the state or any state agency  
49 during the reporting period;
- 50 (iii) A grant obtained through a legislative initiative during the  
51 reporting period; or
- 52 (iv) A case, proceeding, application or other matter that is not a  
53 ministerial matter before a state agency during the reporting period.

54 For such services rendered by the reporting individual directly to  
55 each such client, describe each matter that was the subject of such

1 representation, the services actually provided and the payment received.  
2 For payments received from clients referred to the firm by the reporting  
3 individual, if the reporting individual directly received a referral fee  
4 or fees for such referral, identify the client and the payment so  
5 received.

6 For purposes of this question, "referred to the firm" shall mean:  
7 having intentionally and knowingly taken a specific act or series of  
8 acts to intentionally procure for the reporting individual's firm or  
9 having knowingly solicited or directed to the reporting individual's  
10 firm in whole or substantial part, a person or entity that becomes a  
11 client of that firm for the purposes of representation for a matter as  
12 defined in clauses (i) through (iv) of this subparagraph, as the result  
13 of such procurement, solicitation or direction of the reporting individ-  
14 ual. A reporting individual need not disclose activities performed while  
15 lawfully acting in [~~his or her~~] the reporting individual's capacity as  
16 provided in paragraphs (c), (d), (e) and (f) of subdivision seven of  
17 section seventy-three of this article.

18	Client	Matter	Nature of Services Provided	Category
19				of Amount
20				(in Table I)

21	_____
22	_____
23	_____
24	_____
25	_____

26 (b-2) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES  
27 ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR  
28 FOR NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE  
29 SERVICES THAT ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOU-  
30 SAND FIFTEEN (FOR PURPOSES OF THIS QUESTION, "SERVICES" SHALL MEAN  
31 CONSULTATION, REPRESENTATION, ADVICE OR OTHER SERVICES):

32 (i) With respect to reporting individuals who receive ten thousand  
33 dollars or more from employment or activity reportable under question  
34 8(a), for each client or customer NOT otherwise disclosed or exempted in  
35 question 8 or 13, disclose the name of each client or customer known to  
36 the reporting individual to whom the reporting individual provided  
37 services: (A) who paid the reporting individual in excess of five thou-  
38 sand dollars for such services; or (B) who had been billed with the  
39 knowledge of the reporting individual in excess of five thousand dollars  
40 by the firm or other entity named in question 8(a) for the reporting  
41 individual's services.

42	Client	Services	Category of Amount
43		Actually Provided	(in Table I)

_____
_____
_____
_____

44 FOLLOWING IS AN ILLUSTRATIVE, NON-EXCLUSIVE LIST OF EXAMPLES OF  
45 DESCRIPTIONS OF "SERVICES ACTUALLY PROVIDED":

- 46 \* REVIEWED DOCUMENTS AND CORRESPONDENCE;
- 47 \* REPRESENTED CLIENT (IDENTIFY CLIENT BY NAME) IN LEGAL PROCEEDING;
- 48 \* PROVIDED LEGAL ADVICE ON CLIENT MATTER (IDENTIFY CLIENT BY NAME);

- 1 \* CONSULTED WITH CLIENT OR CONSULTED WITH LAW PARTNERS/ASSOCIATES/MEMBERS  
 2 OF FIRM ON CLIENT MATTER (IDENTIFY CLIENT BY NAME);  
 3 \* PREPARED CERTIFIED FINANCIAL STATEMENT FOR CLIENT (IDENTIFY CLIENT BY  
 4 NAME);  
 5 \* REFERRED INDIVIDUAL OR ENTITY (IDENTIFY CLIENT BY NAME) FOR  
 6 REPRESENTATION OR CONSULTATION;  
 7 \* COMMERCIAL BROKERING SERVICES (IDENTIFY CUSTOMER BY NAME);  
 8 \* PREPARED CERTIFIED ARCHITECTURAL OR ENGINEERING  
 9 RENDERINGS FOR CLIENT (IDENTIFY CUSTOMER BY NAME);  
 10 \* COURT APPOINTED GUARDIAN OR EVALUATOR (IDENTIFY COURT NOT CLIENT).  
 11 (ii) With respect to reporting individuals who disclosed in question  
 12 8(a) that the reporting individual did not provide services to a client  
 13 but provided services to a firm or business, identify the category of  
 14 amount received for providing such services and describe the services  
 15 rendered.  
 16 Services Actually Provided Category of Amount (Table I)

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17 A reporting individual need not disclose activities performed while  
 18 lawfully acting in [~~his or her~~] the reporting individual's capacity as  
 19 provided in paragraphs (c), (d), (e) and (f) of subdivision seven of  
 20 section seventy-three of this article.  
 21 The disclosure requirement in questions (b-1) and (b-2) shall not  
 22 require disclosing clients or customers receiving medical, pharmaceu-  
 23 tical or dental services, mental health services, or residential real  
 24 estate brokering services from the reporting individual or [~~his or her~~]  
 25 the reporting individual's firm or if federal law prohibits or limits  
 26 disclosure. The reporting individual need not identify any client to  
 27 whom [~~he or she~~] the reporting individual or [~~his or her~~] the reporting  
 28 individual's firm provided legal representation with respect to investi-  
 29 gation or prosecution by law enforcement authorities, bankruptcy, family  
 30 court, estate planning, or domestic relations matters, nor shall the  
 31 reporting individual identify individuals represented pursuant to an  
 32 insurance policy but the reporting individual shall in such circum-  
 33 stances only report the entity that provides compensation to the report-  
 34 ing individual; with respect to matters in which the client's name is  
 35 required by law to be kept confidential (such as matters governed by the  
 36 family court act) or in matters in which the reporting individual  
 37 represents or provides services to minors, the client's name may be  
 38 replaced with initials. To the extent that the reporting individual, or  
 39 [~~his or her~~] the reporting individual's firm, provided legal represen-  
 40 tation with respect to an initial public offering, and professional  
 41 disciplinary rules, federal law or regulations restrict the disclosure  
 42 of information relating to such work, the reporting individual shall (i)  
 43 disclose the identity of the client and the services provided relating  
 44 to the initial public offering to the office of court administration,  
 45 who will maintain such information confidentially in a locked box; and  
 46 (ii) include in [~~his or her~~] the reporting individual's response to  
 47 questions (b-1) and (b-2) that pursuant to this paragraph, a disclosure  
 48 to the office of court administration has been made. Upon such time that  
 49 the disclosure of information maintained in the locked box is no longer  
 50 restricted by professional disciplinary rules, federal law or regu-  
 51 lation, the reporting individual shall disclose such information in an  
 52 amended disclosure statement in response to the disclosure requirements  
 53 in questions (b-1) and (b-2). The office of court administration shall

1 develop and maintain a secure portal through which information submitted  
2 to it pursuant to this paragraph can be safely and confidentially  
3 stored. With respect to clients represented in other matters not other-  
4 wise exempt, the reporting individual may request an exemption to  
5 publicly disclosing the name of that client from the commission on  
6 ethics and lobbying in government pursuant to section ninety-four of the  
7 executive law, or from the office of court administration. In such  
8 application, the reporting individual shall state the following: "My  
9 client is not currently receiving my services or seeking my services in  
10 connection with:

11 (i) A proposed bill or resolution in the senate or assembly during the  
12 reporting period;

13 (ii) A contract in an amount totaling \$10,000 or more from the state  
14 or any state agency for services, materials, or property;

15 (iii) A grant of \$10,000 or more from the state or any state agency  
16 during the reporting period;

17 (iv) A grant obtained through a legislative initiative during the  
18 reporting period; or

19 (v) A case, proceeding, application or other matter that is not a  
20 ministerial matter before a state agency during the reporting period."

21 In reviewing the request for an exemption, the commission on ethics  
22 and lobbying in government or the office of court administration may  
23 consult with bar or other professional associations and the legislative  
24 ethics commission for individuals subject to its jurisdiction and may  
25 consider the rules of professional conduct. In making its determination,  
26 the commission on ethics and lobbying in government or the office of  
27 court administration shall conduct its own inquiry and shall consider  
28 factors including, but not limited to: (i) the nature and the size of  
29 the client; (ii) whether the client has any business before the state;  
30 and if so, how significant the business is; and whether the client has  
31 any particularized interest in pending legislation and if so how signif-  
32 icant the interest is; (iii) whether disclosure may reveal trade  
33 secrets; (iv) whether disclosure could reasonably result in retaliation  
34 against the client; (v) whether disclosure may cause undue harm to the  
35 client; (vi) whether disclosure may result in undue harm to the attor-  
36 ney-client relationship; and (vii) whether disclosure may result in an  
37 unnecessary invasion of privacy to the client.

38 The commission on ethics and lobbying in government or, as the case  
39 may be, the office of court administration shall promptly make a final  
40 determination in response to such request, which shall include an expla-  
41 nation for its determination. The office of court administration shall  
42 issue its final determination within three days of receiving the  
43 request. Notwithstanding any other provision of law or any professional  
44 disciplinary rule to the contrary, the disclosure of the identity of any  
45 client or customer in response to this question shall not constitute  
46 professional misconduct or a ground for disciplinary action of any kind,  
47 or form the basis for any civil or criminal cause of action or proceed-  
48 ing. A reporting individual who first enters public office after January  
49 first, two thousand sixteen, need not report clients or customers with  
50 respect to matters for which the reporting individual or ~~[his or her]~~  
51 the reporting individual's firm was retained prior to entering public  
52 office.

53 (c) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE  
54 PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR  
55 NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE

1 SERVICES THAT ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOU-  
2 SAND FIFTEEN:

3 If the reporting individual receives income of ten thousand dollars or  
4 greater from any employment or activity reportable under question 8(a),  
5 identify each registered lobbyist who has directly referred to such  
6 individual a client who was successfully referred to the reporting indi-  
7 vidual's business and from whom the reporting individual or firm  
8 received a fee for services in excess of five thousand dollars. Report  
9 only those referrals that were made to a reporting individual by direct  
10 communication from a person known to such reporting individual to be a  
11 registered lobbyist at the time the referral is made. With respect to  
12 each such referral, the reporting individual shall identify the client,  
13 the registered lobbyist who has made the referral, the category of value  
14 of the compensation received and a general description of the type of  
15 matter so referred. A reporting individual need not disclose activities  
16 performed while lawfully acting pursuant to paragraphs (c), (d), (e) and  
17 (f) of subdivision seven of section seventy-three of this article. The  
18 disclosure requirements in this question shall not require disclosing  
19 clients or customers receiving medical, pharmaceutical or dental  
20 services, mental health services, or residential real estate brokering  
21 services from the reporting individual or [~~his or her~~] the reporting  
22 individual's firm or if federal law prohibits or limits disclosure. The  
23 reporting individual need not identify any client to whom [~~he or she~~]  
24 the reporting individual or [~~his or her~~] the reporting individual's firm  
25 provided legal representation with respect to investigation or prose-  
26 cution by law enforcement authorities, bankruptcy, family court, estate  
27 planning, or domestic relations matters, nor shall the reporting indi-  
28 vidual identify individuals represented pursuant to an insurance policy  
29 but the reporting individual shall in such circumstances only report the  
30 entity that provides compensation to the reporting individual; with  
31 respect to matters in which the client's name is required by law to be  
32 kept confidential (such as matters governed by the family court act) or  
33 in matters in which the reporting individual represents or provides  
34 services to minors, the client's name may be replaced with initials. To  
35 the extent that the reporting individual, or [~~his or her~~] the reporting  
36 individual's firm, provided legal representation with respect to an  
37 initial public offering, and federal law or regulations restricts the  
38 disclosure of information relating to such work, the reporting individ-  
39 ual shall (i) disclose the identity of the client and the services  
40 provided relating to the initial public offering to the office of court  
41 administration, who will maintain such information confidentially in a  
42 locked box; and (ii) include in [~~his or her~~] the reporting individual's  
43 response a statement that pursuant to this paragraph, a disclosure to  
44 the office of court administration has been made. Upon such time that  
45 the disclosure of information maintained in the locked box is no longer  
46 restricted by federal law or regulation, the reporting individual shall  
47 disclose such information in an amended disclosure statement in response  
48 to the disclosure requirements of this paragraph. The office of court  
49 administration shall develop and maintain a secure portal through which  
50 information submitted to it pursuant to this paragraph can be safely and  
51 confidentially stored. With respect to clients represented in other  
52 matters not otherwise exempt, the reporting individual may request an  
53 exemption to publicly disclosing the name of that client from the  
54 commission on ethics and lobbying in government pursuant to section  
55 ninety-four of the executive law, or from the office of court adminis-  
56 tration. In such application, the reporting individual shall state the

1 following: "My client is not currently receiving my services or seeking  
2 my services in connection with:

3 (i) A proposed bill or resolution in the senate or assembly during the  
4 reporting period;

5 (ii) A contract in an amount totaling \$10,000 or more from the state  
6 or any state agency for services, materials, or property;

7 (iii) A grant of \$10,000 or more from the state or any state agency  
8 during the reporting period;

9 (iv) A grant obtained through a legislative initiative during the  
10 reporting period; or

11 (v) A case, proceeding, application or other matter that is not a  
12 ministerial matter before a state agency during the reporting period."

13 In reviewing the request for an exemption, the commission on ethics  
14 and lobbying in government or the office of court administration may  
15 consult with bar or other professional associations and the legislative  
16 ethics commission for individuals subject to its jurisdiction and may  
17 consider the rules of professional conduct. In making its determination,  
18 the commission on ethics and lobbying in government or the office of  
19 court administration shall conduct its own inquiry and shall consider  
20 factors including, but not limited to: (i) the nature and the size of  
21 the client; (ii) whether the client has any business before the state;  
22 and if so, how significant the business is; and whether the client has  
23 any particularized interest in pending legislation and if so how signif-  
24 icant the interest is; (iii) whether disclosure may reveal trade  
25 secrets; (iv) whether disclosure could reasonably result in retaliation  
26 against the client; (v) whether disclosure may cause undue harm to the  
27 client; (vi) whether disclosure may result in undue harm to the attor-  
28 ney-client relationship; and (vii) whether disclosure may result in an  
29 unnecessary invasion of privacy to the client.

30 The commission on ethics and lobbying in government or, as the case  
31 may be, the office of court administration shall promptly make a final  
32 determination in response to such request, which shall include an expla-  
33 nation for its determination. The office of court administration shall  
34 issue its final determination within three days of receiving the  
35 request. Notwithstanding any other provision of law or any professional  
36 disciplinary rule to the contrary, the disclosure of the identity of any  
37 client or customer in response to this question shall not constitute  
38 professional misconduct or a ground for disciplinary action of any kind,  
39 or form the basis for any civil or criminal cause of action or proceed-  
40 ing. A reporting individual who first enters public office after Decem-  
41 ber thirty-first, two thousand fifteen, need not report clients or  
42 customers with respect to matters for which the reporting individual or  
43 ~~his or her~~ the reporting individual's firm was retained prior to  
44 entering public office.

Client	Name of Lobbyist	Description of Matter	Category of Amount (in Table 1)

52 (d) List the name, principal address and general description or the  
53 nature of the business activity of any entity in which the reporting  
54 individual or such individual's spouse or domestic partner had an

1 investment in excess of \$1,000 excluding investments in securities and  
2 interests in real property.

3 9. List each source of gifts, EXCLUDING campaign contributions, in  
4 EXCESS of \$1,000, received during the reporting period for which this  
5 statement is filed by the reporting individual or such individual's  
6 spouse, domestic partner or unemancipated child from the same donor,  
7 EXCLUDING gifts from a relative. INCLUDE the name and address of the  
8 donor. The term "gifts" does not include reimbursements, which term is  
9 defined in item 10. Indicate the value and nature of each such gift.

10					Category
11	Self,				of
12	Spouse,	Name of		Nature	Value of
13	Domestic	Donor	Address	of Gift	Gift
14	Partner				(In Table I)
15	or Child				

16 \_\_\_\_\_  
 17 \_\_\_\_\_  
 18 \_\_\_\_\_  
 19 \_\_\_\_\_  
 20 \_\_\_\_\_

21 10. Identify and briefly describe the source of any reimbursements for  
22 expenditures, EXCLUDING campaign expenditures and expenditures in  
23 connection with official duties reimbursed by the state, in EXCESS  
24 of \$1,000 from each such source. For purposes of this item, the term  
25 "reimbursements" shall mean any travel-related expenses provided by  
26 nongovernmental sources and for activities related to the reporting  
27 individual's official duties such as, speaking engagements, confer-  
28 ences, or factfinding events. The term "reimbursements" does NOT  
29 include gifts reported under item 9.

30	Source	Description
31	_____	_____
32	_____	_____
33	_____	_____
34	_____	_____
35	_____	_____

36 11. List the identity and value, if reasonably ascertainable, of each  
37 interest in a trust, estate or other beneficial interest, including  
38 retirement plans (other than retirement plans of the state of New  
39 York or the city of New York), and deferred compensation plans  
40 (e.g., 401, 403(b), 457, etc.) established in accordance with the  
41 internal revenue code, in which the REPORTING INDIVIDUAL held a  
42 beneficial interest in EXCESS of \$1,000 at any time during the  
43 preceding year. Do NOT report interests in a trust, estate or other  
44 beneficial interest established by or for, or the estate of, a rela-  
45 tive.

46		Category
47	Identity	of Value*
48		(In Table II)

1 \_\_\_\_\_  
 2 \_\_\_\_\_  
 3 \_\_\_\_\_  
 4 \_\_\_\_\_  
 5 \_\_\_\_\_

6 \* The value of such interest shall be reported only if reasonably  
 7 ascertainable.

8 12. (a) Describe the terms of, and the parties to, any contract, prom-  
 9 ise, or other agreement between the reporting individual and any  
 10 person, firm, or corporation with respect to the employment of such  
 11 individual after leaving office or position (other than a leave of  
 12 absence).

13 \_\_\_\_\_  
 14 \_\_\_\_\_  
 15 \_\_\_\_\_  
 16 \_\_\_\_\_  
 17 \_\_\_\_\_

18 (b) Describe the parties to and the terms of any agreement providing  
 19 for continuation of payments or benefits to the REPORTING INDIVIDUAL  
 20 in EXCESS of \$1,000 from a prior employer OTHER THAN the State.  
 21 (This includes interests in or contributions to a pension fund,  
 22 profit-sharing plan, or life or health insurance; buy-out agree-  
 23 ments; severance payments; etc.)

24 \_\_\_\_\_  
 25 \_\_\_\_\_  
 26 \_\_\_\_\_  
 27 \_\_\_\_\_  
 28 \_\_\_\_\_

29 13. List below the nature and amount of any income in EXCESS of \$1,000  
 30 from EACH SOURCE for the reporting individual and such individual's  
 31 spouse or domestic partner for the taxable year last occurring prior  
 32 to the date of filing. Each such source must be described with  
 33 particularity. Nature of income includes, but is not limited to, all  
 34 income (other than that received from the employment listed under  
 35 Item 2 above) from compensated employment whether public or private,  
 36 directorships and other fiduciary positions, contractual arrange-  
 37 ments, teaching income, partnerships, honorariums, lecture fees,  
 38 consultant fees, bank and bond interest, dividends, income derived  
 39 from a trust, real estate rents, and recognized gains from the sale  
 40 or exchange of real or other property. Income from a business or  
 41 profession and real estate rents shall be reported with the source  
 42 identified by the building address in the case of real estate rents  
 43 and otherwise by the name of the entity and not by the name of the  
 44 individual customers, clients or tenants, with the aggregate net  
 45 income before taxes for each building address or entity. The  
 46 receipt of maintenance received in connection with a matrimonial  
 47 action, alimony and child support payments shall not be listed.

48 Self/ Category  
 49 Spouse Source Nature of Amount

1 or Domestic (In Table I)  
2 Partner

3 \_\_\_\_\_  
4 \_\_\_\_\_  
5 \_\_\_\_\_  
6 \_\_\_\_\_  
7 \_\_\_\_\_

8 14. List the sources of any deferred income (not retirement income) in  
9 EXCESS of \$1,000 from each source to be paid to the reporting indi-  
10 vidual following the close of the calendar year for which this  
11 disclosure statement is filed, other than deferred compensation  
12 reported in item 11 hereinabove. Deferred income derived from the  
13 practice of a profession shall be listed in the aggregate and shall  
14 identify as the source, the name of the firm, corporation, partner-  
15 ship or association through which the income was derived, but shall  
16 not identify individual clients.

17 Category  
18 Source of Amount  
19 (In Table I)

20 \_\_\_\_\_  
21 \_\_\_\_\_  
22 \_\_\_\_\_  
23 \_\_\_\_\_  
24 \_\_\_\_\_

25 15. List each assignment of income in EXCESS of \$1,000, and each trans-  
26 fer other than to a relative during the reporting period for which  
27 this statement is filed for less than fair consideration of an  
28 interest in a trust, estate or other beneficial interest, securities  
29 or real property, by the reporting individual, in excess of \$1,000,  
30 which would otherwise be required to be reported herein and is not  
31 or has not been so reported.

32 Item Assigned Assigned or Category  
33 or Transferred Transferred to of Value  
34 (In Table I)

35 \_\_\_\_\_  
36 \_\_\_\_\_  
37 \_\_\_\_\_  
38 \_\_\_\_\_  
39 \_\_\_\_\_

40 16. List below the type and market value of securities held by the  
41 reporting individual or such individual's spouse or domestic partner  
42 from each issuing entity in EXCESS of \$1,000 at the close of the  
43 taxable year last occurring prior to the date of filing, including  
44 the name of the issuing entity exclusive of securities held by the  
45 reporting individual issued by a professional corporation. Whenever  
46 an interest in securities exists through a beneficial interest in a  
47 trust, the securities held in such trust shall be listed ONLY IF the  
48 reporting individual has knowledge thereof except where the report-

1 ing individual or the reporting individual's spouse or domestic  
 2 partner has transferred assets to such trust for [~~his or her~~] the  
 3 reporting individual's benefit in which event such securities shall  
 4 be listed unless they are not ascertainable by the reporting indi-  
 5 vidual because the trustee is under an obligation or has been  
 6 instructed in writing not to disclose the contents of the trust to  
 7 the reporting individual. Securities of which the reporting individ-  
 8 ual or the reporting individual's spouse or domestic partner is the  
 9 owner of record but in which such individual or the reporting indi-  
 10 vidual's spouse or domestic partner has no beneficial interest shall  
 11 not be listed. Indicate percentage of ownership ONLY if the report-  
 12 ing person or the reporting person's spouse or domestic partner  
 13 holds more than five percent (5%) of the stock of a corporation in  
 14 which the stock is publicly traded or more than ten percent (10%) of  
 15 the stock of a corporation in which the stock is NOT publicly trad-  
 16 ed. Also list securities owned for investment purposes by a corpo-  
 17 ration more than fifty percent (50%) of the stock of which is owned  
 18 or controlled by the reporting individual or such individual's  
 19 spouse or domestic partner. For the purpose of this item the term  
 20 "securities" shall mean mutual funds, bonds, mortgages, notes, obli-  
 21 gations, warrants and stocks of any class, investment interests in  
 22 limited or general partnerships and certificates of deposits (CDs)  
 23 and such other evidences of indebtedness and certificates of inter-  
 24 est as are usually referred to as securities. The market value for  
 25 such securities shall be reported only if reasonably ascertainable  
 26 and shall not be reported if the security is an interest in a gener-  
 27 al partnership that was listed in item 8 (a) or if the security is  
 28 corporate stock, NOT publicly traded, in a trade or business of a  
 29 reporting individual or a reporting individual's spouse or domestic  
 30 partner.

				Percentage of corporate stock owned or controlled (if more than 5% of pub- licly traded stock, or more than 10% if stock not publicly traded, is held)	Category of Market Value as of the close of the taxable year last occurring prior to the filing of this statement (In Table II)
31	Self/	Issuing	Type of		
32	Spouse	Entity	Security		
33	or				
34	Domestic				
35	Partner				

46 \_\_\_\_\_

47 \_\_\_\_\_

48 \_\_\_\_\_

49 \_\_\_\_\_

50 \_\_\_\_\_

51 16-a. List below the name and market value of digital assets held by the  
 52 reporting individual or such individual's spouse or domestic partner  
 53 in EXCESS of \$1,000 at the close of the taxable year last occurring

1 prior to the date of filing. Whenever an interest in digital assets  
 2 exists through a beneficial interest in a trust, the digital assets  
 3 held in such trust shall be listed ONLY IF the reporting individual  
 4 has knowledge thereof except where the reporting individual or the  
 5 reporting individual's spouse or domestic partner has transferred  
 6 assets to such trust for ~~his or her~~ the reporting individual's  
 7 benefit in which event such digital assets shall be listed unless  
 8 they are not ascertainable by the reporting individual because the  
 9 trustee is under an obligation or has been instructed in writing not  
 10 to disclose the contents of the trust to the reporting individual.  
 11 The digital assets of which the reporting individual or the report-  
 12 ing individual's spouse or domestic partner is the owner of record  
 13 but in which such individual or the reporting individual's spouse or  
 14 domestic partner has no beneficial interest shall not be listed.  
 15 Also list digital assets owned for investment purposes by a corpo-  
 16 ration more than fifty percent (50%) of the stock of which is owned  
 17 or controlled by the reporting individual or such individual's  
 18 spouse or domestic partner. For purposes of this subdivision, the  
 19 following terms shall have the following meanings:

20 (a) "Digital asset" shall mean an asset that is issued, transferred,  
 21 or both, using distributed ledger or blockchain technology, including,  
 22 but not limited to, digital currencies, digital coins, digital non-fun-  
 23 gible tokens or other similar assets.

24 (b) "Digital currency" shall mean any type of digital unit that is  
 25 used as a medium of exchange or a form of digitally stored value. Virtu-  
 26 al currency shall be broadly construed to include digital units of  
 27 exchange that: (i) have a centralized repository or administrator; (ii)  
 28 are decentralized and have no centralized repository or administrator;  
 29 or (iii) may be created or obtained by computing, manufacturing, or  
 30 other similar effort.

31 (c) "Distributed ledger or blockchain technology" shall mean a ledger  
 32 or database that stores shared state by maintaining it across a multi-  
 33 plicity of devices belonging to different entities and securing it  
 34 through a combination of cryptographic and consensus protocols, where  
 35 the shared state serves to authenticate, record, share, and/or synchro-  
 36 nize transactions involving digital assets or virtual currencies.

37		Category of
38		Market Value
39		as of the close
40		of the taxable
41		year last
42		occurring
43		prior to
44	Self/	the filing of
45	Spouse or	this statement
46	Domestic	(In Table II)
47	Partner	
48	<hr/>	
49	<hr/>	
50	<hr/>	
51	<hr/>	
52	<hr/>	

53 17. List below the location, size, general nature, acquisition date,  
 54 market value and percentage of ownership of any real property in  
 55 which any vested or contingent interest in EXCESS of \$1,000 is held

1 by the reporting individual or the reporting individual's spouse or  
 2 domestic partner. Also list real property owned for investment  
 3 purposes by a corporation more than fifty percent (50%) of the stock  
 4 of which is owned or controlled by the reporting individual or such  
 5 individual's spouse or domestic partner. Do NOT list any real prop-  
 6 erty which is the primary or secondary personal residence of the  
 7 reporting individual or the reporting individual's spouse or domes-  
 8 tic partner, except where there is a co-owner who is other than a  
 9 relative.

10	Self/			Percentage	Category
11	Spouse/	General	Acquisition	of	of Market
12	Domestic	Nature	Date	Ownership	Value
13	Partner				(In
14	Corporation Location Size				Table II)

15 \_\_\_\_\_  
 16 \_\_\_\_\_  
 17 \_\_\_\_\_  
 18 \_\_\_\_\_  
 19 \_\_\_\_\_

20 18. List below all notes and accounts receivable, other than from goods  
 21 or services sold, held by the reporting individual at the close of  
 22 the taxable year last occurring prior to the date of filing and  
 23 other debts owed to such individual at the close of the taxable year  
 24 last occurring prior to the date of filing, in EXCESS of \$1,000,  
 25 including the name of the debtor, type of obligation, date due and  
 26 the nature of the collateral securing payment of each, if any,  
 27 excluding securities reported in item 16 hereinabove. Debts, notes  
 28 and accounts receivable owed to the individual by a relative shall  
 29 not be reported.

30		Type of Obligation,	Category
31		Date Due, and Nature	of
32	Name of Debtor	of Collateral, if any	Amount
33			(In Table II)

34 \_\_\_\_\_  
 35 \_\_\_\_\_  
 36 \_\_\_\_\_  
 37 \_\_\_\_\_  
 38 \_\_\_\_\_

39 19. List below all liabilities of the reporting individual and such  
 40 individual's spouse or domestic partner, in EXCESS of \$10,000 as of  
 41 the date of filing of this statement, other than liabilities to a  
 42 relative. Do NOT list liabilities incurred by, or guarantees made  
 43 by, the reporting individual or such individual's spouse or domestic  
 44 partner or by any proprietorship, partnership or corporation in  
 45 which the reporting individual or such individual's spouse or domes-  
 46 tic partner has an interest, when incurred or made in the ordinary  
 47 course of the trade, business or professional practice of the  
 48 reporting individual or such individual's spouse or domestic part-  
 49 ner. Include the name of the creditor and any collateral pledged by  
 50 such individual to secure payment of any such liability. A reporting

1 individual shall not list any obligation to pay maintenance in  
 2 connection with a matrimonial action, alimony or child support  
 3 payments. Any loan issued in the ordinary course of business by a  
 4 financial institution to finance educational costs, the cost of home  
 5 purchase or improvements for a primary or secondary residence, or  
 6 purchase of a personally owned motor vehicle, household furniture or  
 7 appliances shall be excluded. If any such reportable liability has  
 8 been guaranteed by any third person, list the liability and name the  
 9 guarantor.

10  
 11 Name of Creditor Type of Liability Category  
 12 or Guarantor and Collateral, if any of  
 13 (In Table II) Amount

14 \_\_\_\_\_  
 15 \_\_\_\_\_  
 16 \_\_\_\_\_  
 17 \_\_\_\_\_  
 18 \_\_\_\_\_

19 The requirements of law relating to the reporting of financial  
 20 interests are in the public interest and no adverse inference of  
 21 unethical or illegal conduct or behavior will be drawn merely from  
 22 compliance with these requirements.

23 \_\_\_\_\_  
 24 (Signature of Reporting Individual) Date (month/day/year)

25 TABLE I

26 Category A	none	
27 Category B	\$ 1 to under \$	1,000
28 Category C	\$ 1,000 to under \$	5,000
29 Category D	\$ 5,000 to under \$	20,000
30 Category E	\$ 20,000 to under \$	50,000
31 Category F	\$ 50,000 to under \$	75,000
32 Category G	\$ 75,000 to under \$	100,000
33 Category H	\$ 100,000 to under \$	150,000
34 Category I	\$ 150,000 to under \$	250,000
35 Category J	\$ 250,000 to under \$	350,000
36 Category K	\$ 350,000 to under \$	450,000
37 Category L	\$ 450,000 to under \$	550,000
38 Category M	\$ 550,000 to under \$	650,000
39 Category N	\$ 650,000 to under \$	750,000
40 Category O	\$ 750,000 to under \$	850,000
41 Category P	\$ 850,000 to under \$	950,000
42 Category Q	\$ 950,000 to under \$	1,050,000
43 Category R	\$1,050,000 to under \$	1,150,000
44 Category S	\$1,150,000 to under \$	1,250,000
45 Category T	\$1,250,000 to under \$	1,350,000
46 Category U	\$1,350,000 to under \$	1,450,000
47 Category V	\$1,450,000 to under \$	1,550,000
48 Category W	\$1,550,000 to under \$	1,650,000
49 Category X	\$1,650,000 to under \$	1,750,000
50 Category Y	\$1,750,000 to under \$	1,850,000
51 Category Z	\$1,850,000 to under \$	1,950,000

1	Category AA	\$1,950,000	to under	\$2,050,000
2	Category BB	\$2,050,000	to under	\$2,150,000
3	Category CC	\$2,150,000	to under	\$2,250,000
4	Category DD	\$2,250,000	to under	\$2,350,000
5	Category EE	\$2,350,000	to under	\$2,450,000
6	Category FF	\$2,450,000	to under	\$2,550,000
7	Category GG	\$2,550,000	to under	\$2,650,000
8	Category HH	\$2,650,000	to under	\$2,750,000
9	Category II	\$2,750,000	to under	\$2,850,000
10	Category JJ	\$2,850,000	to under	\$2,950,000
11	Category KK	\$2,950,000	to under	\$3,050,000
12	Category LL	\$3,050,000	to under	\$3,150,000
13	Category MM	\$3,150,000	to under	\$3,250,000
14	Category NN	\$3,250,000	to under	\$3,350,000
15	Category OO	\$3,350,000	to under	\$3,450,000
16	Category PP	\$3,450,000	to under	\$3,550,000
17	Category QQ	\$3,550,000	to under	\$3,650,000
18	Category RR	\$3,650,000	to under	\$3,750,000
19	Category SS	\$3,750,000	to under	\$3,850,000
20	Category TT	\$3,850,000	to under	\$3,950,000
21	Category UU	\$3,950,000	to under	\$4,050,000
22	Category VV	\$4,050,000	to under	\$4,150,000
23	Category WW	\$4,150,000	to under	\$4,250,000
24	Category XX	\$4,250,000	to under	\$4,350,000
25	Category YY	\$4,350,000	to under	\$4,450,000
26	Category ZZ	\$4,450,000	to under	\$4,550,000
27	Category AAA	\$4,550,000	to under	\$4,650,000
28	Category BBB	\$4,650,000	to under	\$4,750,000
29	Category CCC	\$4,750,000	to under	\$4,850,000
30	Category DDD	\$4,850,000	to under	\$4,950,000
31	Category EEE	\$4,950,000	to under	\$5,050,000
32	Category FFF	\$5,050,000	to under	\$5,150,000
33	Category GGG	\$5,150,000	to under	\$5,250,000
34	Category HHH	\$5,250,000	to under	\$5,350,000
35	Category III	\$5,350,000	to under	\$5,450,000
36	Category JJJ	\$5,450,000	to under	\$5,550,000
37	Category KKK	\$5,550,000	to under	\$5,650,000
38	Category LLL	\$5,650,000	to under	\$5,750,000
39	Category MMM	\$5,750,000	to under	\$5,850,000
40	Category NNN	\$5,850,000	to under	\$5,950,000
41	Category OOO	\$5,950,000	to under	\$6,050,000
42	Category PPP	\$6,050,000	to under	\$6,150,000
43	Category QQQ	\$6,150,000	to under	\$6,250,000
44	Category RRR	\$6,250,000	to under	\$6,350,000
45	Category SSS	\$6,350,000	to under	\$6,450,000
46	Category TTT	\$6,450,000	to under	\$6,550,000
47	Category UUU	\$6,550,000	to under	\$6,650,000
48	Category VVV	\$6,650,000	to under	\$6,750,000
49	Category WWW	\$6,750,000	to under	\$6,850,000
50	Category XXX	\$6,850,000	to under	\$6,950,000
51	Category YYY	\$6,950,000	to under	\$7,050,000
52	Category ZZZ	\$7,050,000	to under	\$7,150,000
53	Category AAAA	\$7,150,000	to under	\$7,250,000
54	Category BBBB	\$7,250,000	to under	\$7,350,000
55	Category CCCC	\$7,350,000	to under	\$7,450,000
56	Category DDDD	\$7,450,000	to under	\$7,550,000

1	Category EEEE	\$7,550,000	to under	\$7,650,000
2	Category FFFF	\$7,650,000	to under	\$7,750,000
3	Category GGGG	\$7,750,000	to under	\$7,850,000
4	Category HHHH	\$7,850,000	to under	\$7,950,000
5	Category IIII	\$7,950,000	to under	\$8,050,000
6	Category JJJJ	\$8,050,000	to under	\$8,150,000
7	Category KKKK	\$8,150,000	to under	\$8,250,000
8	Category LLLL	\$8,250,000	to under	\$8,350,000
9	Category MMMM	\$8,350,000	to under	\$8,450,000
10	Category NNNN	\$8,450,000	to under	\$8,550,000
11	Category OOOO	\$8,550,000	to under	\$8,650,000
12	Category PPPP	\$8,650,000	to under	\$8,750,000
13	Category QQQQ	\$8,750,000	to under	\$8,850,000
14	Category RRRR	\$8,850,000	to under	\$8,950,000
15	Category SSSS	\$8,950,000	to under	\$9,050,000
16	Category TTTT	\$9,050,000	to under	\$9,150,000
17	Category UUUU	\$9,150,000	to under	\$9,250,000
18	Category VVVV	\$9,250,000	to under	\$9,350,000
19	Category WWWW	\$9,350,000	to under	\$9,450,000
20	Category XXXX	\$9,450,000	to under	\$9,550,000
21	Category YYYY	\$9,550,000	to under	\$9,650,000
22	Category ZZZZ	\$9,650,000	to under	\$9,750,000
23	Category AAAAA	\$9,750,000	to under	\$9,850,000
24	Category BBBBB	\$9,850,000	to under	\$9,950,000
25	Category CCCCC	\$9,950,000	to under	\$10,000,000
26	Category DDDDD	\$10,000,000	or over	

27				TABLE II
28	Category A		none	
29	Category B	\$	1 to under	\$ 1,000
30	Category C	\$	1,000 to under	\$ 5,000
31	Category D	\$	5,000 to under	\$ 20,000
32	Category E	\$	20,000 to under	\$ 50,000
33	Category F	\$	50,000 to under	\$ 75,000
34	Category G	\$	75,000 to under	\$ 100,000
35	Category H	\$	100,000 to under	\$ 150,000
36	Category I	\$	150,000 to under	\$ 250,000
37	Category J	\$	250,000 to under	\$ 500,000
38	Category K	\$	500,000 to under	\$ 750,000
39	Category L	\$	750,000 to under	\$1,000,000
40	Category M	\$1,000,000	to under	\$1,250,000
41	Category N	\$1,250,000	to under	\$1,500,000
42	Category O	\$1,500,000	to under	\$1,750,000
43	Category P	\$1,750,000	to under	\$2,000,000
44	Category Q	\$2,000,000	to under	\$2,250,000
45	Category R	\$2,250,000	to under	\$2,500,000
46	Category S	\$2,500,000	to under	\$2,750,000
47	Category T	\$2,750,000	to under	\$3,000,000
48	Category U	\$3,000,000	to under	\$3,250,000
49	Category V	\$3,250,000	to under	\$3,500,000
50	Category W	\$3,500,000	to under	\$3,750,000
51	Category X	\$3,750,000	to under	\$4,000,000
52	Category Y	\$4,000,000	to under	\$4,250,000
53	Category Z	\$4,250,000	to under	\$4,500,000
54	Category AA	\$4,500,000	to under	\$4,750,000
55	Category BB	\$4,750,000	to under	\$5,000,000

1	Category CC	\$5,000,000 to under \$5,250,000
2	Category DD	\$5,250,000 to under \$5,500,000
3	Category EE	\$5,500,000 to under \$5,750,000
4	Category FF	\$5,750,000 to under \$6,000,000
5	Category GG	\$6,000,000 to under \$6,250,000
6	Category HH	\$6,250,000 to under \$6,500,000
7	Category II	\$6,500,000 to under \$6,750,000
8	Category JJ	\$6,750,000 to under \$7,000,000
9	Category KK	\$7,000,000 to under \$7,250,000
10	Category LL	\$7,250,000 to under \$7,500,000
11	Category MM	\$7,500,000 to under \$7,750,000
12	Category NN	\$7,750,000 to under \$8,000,000
13	Category OO	\$8,000,000 to under \$8,250,000
14	Category PP	\$8,250,000 to under \$8,500,000
15	Category QQ	\$8,500,000 to under \$8,750,000
16	Category RR	\$8,750,000 to under \$9,000,000
17	Category SS	\$9,000,000 to under \$9,250,000
18	Category TT	\$9,250,000 to under \$9,500,000
19	Category UU	\$9,500,000 or over

20 (b) The commission on ethics and lobbying in government shall make  
21 available an editable, electronic, readable and searchable version of  
22 the annual statement of financial disclosure by January first, two thou-  
23 sand twenty-six to all those required by law to submit such forms.

24 § 3. This act shall take effect immediately; provided however that  
25 section one of this act shall take effect January 1, 2027.