

STATE OF NEW YORK

2578--A

2025-2026 Regular Sessions

IN ASSEMBLY

January 17, 2025

Introduced by M. of A. McDONALD, WALSH, MORINELLO, LUPARDO -- Multi-Sponsored by -- M. of A. TAGUE -- read once and referred to the Committee on Governmental Operations -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the public officers law, in relation to requiring legislators and candidates for member of the legislature to provide a link to their financial disclosure statements on their official state and campaign websites

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The opening paragraph of paragraph (k) of subdivision 2 of
2 section 73-a of the public officers law is designated subparagraph (i)
3 and two new subparagraphs (ii) and (iii) are added to read as follows:

4 (ii) Notwithstanding any other provision of law to the contrary, all
5 members of the legislature who maintain any state website for service in
6 their official capacity shall establish a clearly visible link entitled
7 "MY ANNUAL STATEMENT OF FINANCIAL DISCLOSURE" on the front page of their
8 website which shall direct website visitors to their most recent redacted
9 and searchable financial disclosure form that the legislator has
10 received from the legislative ethics commission.

11 (iii) Notwithstanding any other provision of law to the contrary,
12 every candidate for member of the legislature who maintains a website
13 for service in their official campaign capacity shall establish a clearly
14 visible link entitled "MY ANNUAL STATEMENT OF FINANCIAL DISCLOSURE"
15 on the front page of their campaign website which shall direct visitors
16 to their most recent redacted and searchable financial disclosure form
17 that the candidate has received from the legislative ethics commission,
18 in accordance with paragraph (a) of this subdivision.

EXPLANATION--Matter in italics (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD03029-02-5

1 § 2. The opening paragraph of paragraph (a) of subdivision 2 of
2 section 73-a of the public officers law, as amended by section 7 of part
3 QQ of chapter 56 of the laws of 2022, is amended to read as follows:

4 Every statewide elected official, state officer or employee, member of
5 the legislature, legislative employee and political party chair and
6 every candidate for statewide elected office or for member of the legis-
7 lature shall file an annual statement of financial disclosure containing
8 the information and in the form set forth in subdivision three of this
9 section. Every member of the legislature and candidate for member of the
10 legislature must file their annual statement of financial disclosure in
11 a searchable format, to be provided by the legislative ethics commis-
12 sion. On or before the fifteenth day of May with respect to the preced-
13 ing calendar year: (1) every member of the legislature, every candidate
14 for member of the legislature and legislative employee shall file such
15 statement with the legislative ethics commission which shall provide
16 such statement along with any requests for exemptions or deletions to
17 the commission on ethics and lobbying in government for filing and
18 rulings with respect to such requests for exemptions or deletions, on or
19 before the thirtieth day of June; and (2) all other individuals required
20 to file such statement shall file it with the commission on ethics and
21 lobbying in government, except that:

22 § 3. Subdivision 3 of section 73-a of the public officers law, as
23 amended by section 18 of part QQ of chapter 56 of the laws of 2022,
24 subparagraphs (b), (b-2) and (c) of paragraph 8 as separately amended by
25 section 8 of part QQ of chapter 56 of the laws of 2022 and paragraph
26 16-a as added by chapter 591 of the laws of 2023, is amended to read as
27 follows:

28 3. (a) The annual statement of financial disclosure shall contain the
29 information and shall be in the form set forth hereinbelow:

30 ANNUAL STATEMENT OF FINANCIAL DISCLOSURE - (For calendar year _____)

- 31 1. Name _____
- 32 2. (a) Title of Position _____
- 33 (b) Department, Agency or other Governmental Entity _____
- 34 (c) Address of Present Office _____
- 35 (d) Office Telephone Number _____
- 36 3. (a) Marital Status _____. If married, please give spouse's
- 37 full name.
- 38 _____.
- 39 (b) Full name of domestic partner (if applicable).
- 40 _____.
- 41 (c) List the names of all unemancipated children.

42 _____

43 _____

44 _____

45 _____

46 _____

47 Answer each of the following questions completely, with respect to
48 calendar year _____, unless another period or date is otherwise
49 specified. If additional space is needed, attach additional pages.

1 Whenever a "value" or "amount" is required to be reported herein, such
2 value or amount shall be reported as being within one of the following
3 Categories in Table I or Table II of this subdivision as called for in
4 the question: A reporting individual shall indicate the Category by
5 letter only.

6 Whenever "income" is required to be reported herein, the term "income"
7 shall mean the aggregate net income before taxes from the source identi-
8 fied.

9 The term "calendar year" shall mean the year ending the December 31st
10 preceding the date of filing of the annual statement.

11 4. (a) List any office, trusteeship, directorship, partnership, or
12 position of any nature, whether compensated or not, held by the
13 reporting individual with any firm, corporation, association, part-
14 nership, or other organization other than the State of New York.
15 Include compensated honorary positions; do NOT list membership or
16 uncompensated honorary positions. If the listed entity was licensed
17 by any state or local agency, was regulated by any state regulatory
18 agency or local agency, or, as a regular and significant part of the
19 business or activity of said entity, did business with, or had
20 matters other than ministerial matters before, any state or local
21 agency, list the name of any such agency.

22 Position	23 Organization	24 State or 25 Local Agency
26 _____	_____	_____
27 _____	_____	_____
28 _____	_____	_____

29 (b) List any office, trusteeship, directorship, partnership, or position
30 of any nature, whether compensated or not, held by the spouse,
31 domestic partner or unemancipated child of the reporting individual,
32 with any firm, corporation, association, partnership, or other
33 organization other than the State of New York. Include compensated
34 honorary positions; do NOT list membership or uncompensated honorary
35 positions. If the listed entity was licensed by any state or local
36 agency, was regulated by any state regulatory agency or local agen-
37 cy, or, as a regular and significant part of the business or activi-
38 ty of said entity, did business with, or had matters other than
39 ministerial matters before, any state or local agency, list the name
40 of any such agency.

41 Position	42 Organization	43 State or 44 Local Agency
45 _____	_____	_____
46 _____	_____	_____
47 _____	_____	_____

48 5. (a) List the name, address and description of any occupation,
49 employment (other than the employment listed under Item 2 above),

1 trade, business or profession engaged in by the reporting individ-
 2 ual. If such activity was licensed by any state or local agency, was
 3 regulated by any state regulatory agency or local agency, or, as a
 4 regular and significant part of the business or activity of said
 5 entity, did business with, or had matters other than ministerial
 6 matters before, any state or local agency, list the name of any such
 7 agency.

8			State or
9	Name & Address		Local
10	Position of Organization	Description	Agency
11	_____		
12	_____		
13	_____		
14	_____		
15	_____		

16 (b) If the spouse, domestic partner or unemancipated child of the
 17 reporting individual was engaged in any occupation, employment,
 18 trade, business or profession which activity was licensed by any
 19 state or local agency, was regulated by any state regulatory agency
 20 or local agency, or, as a regular and significant part of the busi-
 21 ness or activity of said entity, did business with, or had matters
 22 other than ministerial matters before, any state or local agency,
 23 list the name, address and description of such occupation, employ-
 24 ment, trade, business or profession and the name of any such agency.

25			State or
26	Name & Address		Local
27	Position of Organization	Description	Agency
28	_____		
29	_____		
30	_____		
31	_____		
32	_____		

33 6. List any interest, in EXCESS of \$1,000, held by the reporting indi-
 34 vidual, such individual's spouse, domestic partner or unemancipated
 35 child, or partnership of which any such person is a member, or
 36 corporation, 10% or more of the stock of which is owned or
 37 controlled by any such person, whether vested or contingent, in any
 38 contract made or executed by a state or local agency and include the
 39 name of the entity which holds such interest and the relationship of
 40 the reporting individual or such individual's spouse, domestic part-
 41 ner or such child to such entity and the interest in such contract.
 42 Do NOT include bonds and notes. Do NOT list any interest in any such
 43 contract on which final payment has been made and all obligations
 44 under the contract except for guarantees and warranties have been
 45 performed, provided, however, that such an interest must be listed
 46 if there has been an ongoing dispute during the calendar year for
 47 which this statement is filed with respect to any such guarantees or
 48 warranties. Do NOT list any interest in a contract made or executed
 49 by a local agency after public notice and pursuant to a process for

1 competitive bidding or a process for competitive requests for
2 proposals.

	Entity	Relationship	Contracting	Category
	Which Held	to Entity	State or	of
	Interest in	and Interest	Local	Value of
	Contract	in Contract	Agency	Contract
3				
4	Self,			
5	Spouse,			
6	Domestic			
7	Partner or			
8	Child			(In Table II)

9 _____
 10 _____
 11 _____
 12 _____
 13 _____

14 7. List any position the reporting individual held as an officer of any
 15 political party or political organization, as a member of any poli-
 16 tical party committee, or as a political party district leader. The
 17 term "party" shall have the same meaning as "party" in the election
 18 law. The term "political organization" means any party or independ-
 19 ent body as defined in the election law or any organization that is
 20 affiliated with or a subsidiary of a party or independent body.

21 _____
 22 _____
 23 _____
 24 _____
 25 _____

26 8. (a) If the reporting individual practices law, is licensed by the
 27 department of state as a real estate broker or agent or practices a
 28 profession licensed by the department of education, or works as a member
 29 or employee of a firm required to register pursuant to section one-e of
 30 the legislative law as a lobbyist, describe the services rendered for
 31 which compensation was paid including a general description of the prin-
 32 cipal subject areas of matters undertaken by such individual and princi-
 33 pal duties performed. Specifically state whether the reporting individ-
 34 ual provides services directly to clients. Additionally, if such an
 35 individual practices with a firm or corporation and is a partner or
 36 shareholder of the firm or corporation, give a general description of
 37 principal subject areas of matters undertaken by such firm or corpo-
 38 ration.

39 _____
 40 _____
 41 _____
 42 _____
 43 _____

44 (b) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE
 45 PROVIDED ON OR AFTER JULY FIRST, TWO THOUSAND TWELVE AND BEFORE DECEMBER
 46 THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR NEW MATTERS FOR EXISTING
 47 CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE SERVICES THAT ARE PROVIDED ON

1 OR AFTER JULY FIRST, TWO THOUSAND TWELVE AND BEFORE DECEMBER
2 THIRTY-FIRST, TWO THOUSAND FIFTEEN:

3 If the reporting individual personally provides services to any person
4 or entity, or works as a member or employee of a partnership or corpo-
5 ration that provides such services (referred to hereinafter as a
6 "firm"), then identify each client or customer to whom the reporting
7 individual personally provided services, or who was referred to the firm
8 by the reporting individual, and from whom the reporting individual or
9 [~~his or her~~] the reporting individual's firm earned fees in excess of
10 \$10,000 during the reporting period for such services rendered in direct
11 connection with:

- 12 (i) A contract in an amount totaling \$50,000 or more from the state or
13 any state agency for services, materials, or property;
- 14 (ii) A grant of \$25,000 or more from the state or any state agency
15 during the reporting period;
- 16 (iii) A grant obtained through a legislative initiative during the
17 reporting period; or
- 18 (iv) A case, proceeding, application or other matter that is not a
19 ministerial matter before a state agency during the reporting period.

20 For purposes of this question, "referred to the firm" shall mean:
21 having intentionally and knowingly taken a specific act or series of
22 acts to intentionally procure for the reporting individual's firm or
23 knowingly solicit or direct to the reporting individual's firm in whole
24 or substantial part, a person or entity that becomes a client of that
25 firm for the purposes of representation for a matter as defined in
26 subparagraphs (i) through (iv) of this paragraph, as the result of such
27 procurement, solicitation or direction of the reporting individual. A
28 reporting individual need not disclose activities performed while
29 lawfully acting pursuant to paragraphs (c), (d), (e) and (f) of subdivi-
30 sion seven of section seventy-three of this article.

31 The disclosure requirement in this question shall not require disclo-
32 sure of clients or customers receiving medical or dental services,
33 mental health services, residential real estate brokering services, or
34 insurance brokering services from the reporting individual or [~~his or~~
35 ~~her~~] the reporting individual's firm. The reporting individual need not
36 identify any client to whom [~~he or she~~] the reporting individual or [~~his~~
37 ~~or her~~] the reporting individual's firm provided legal representation
38 with respect to investigation or prosecution by law enforcement authori-
39 ties, bankruptcy, or domestic relations matters. With respect to clients
40 represented in other matters, where disclosure of a client's identity is
41 likely to cause harm, the reporting individual shall request an
42 exemption from the commission on ethics and lobbying in government
43 pursuant to section ninety-four of the executive law, provided, however,
44 that a reporting individual who first enters public office after July
45 first, two thousand twelve, need not report clients or customers with
46 respect to matters for which the reporting individual or [~~his or her~~]
47 the reporting individual's firm was retained prior to entering public
48 office.

49 Client	Nature of Services Provided
50 _____	
51 _____	
52 _____	
53 _____	
54 _____	

(b-1) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE SERVICES THAT ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN (FOR PURPOSES OF THIS QUESTION, "SERVICES" SHALL MEAN CONSULTATION, REPRESENTATION, ADVICE OR OTHER SERVICES):

If the reporting individual receives income from employment reportable in question 8(a) and personally provides services to any person or entity, or works as a member or employee of a partnership or corporation that provides such services (referred to hereinafter as a "firm"), the reporting individual shall identify each client or customer to whom the reporting individual personally provided services, or who was referred to the firm by the reporting individual, and from whom the reporting individual or ~~his or her~~ the reporting individual's firm earned fees in excess of \$10,000 during the reporting period in direct connection with:

- (i) A contract in an amount totaling \$10,000 or more from the state or any state agency for services, materials, or property;
- (ii) A grant of \$10,000 or more from the state or any state agency during the reporting period;
- (iii) A grant obtained through a legislative initiative during the reporting period; or
- (iv) A case, proceeding, application or other matter that is not a ministerial matter before a state agency during the reporting period.

For such services rendered by the reporting individual directly to each such client, describe each matter that was the subject of such representation, the services actually provided and the payment received. For payments received from clients referred to the firm by the reporting individual, if the reporting individual directly received a referral fee or fees for such referral, identify the client and the payment so received.

For purposes of this question, "referred to the firm" shall mean: having intentionally and knowingly taken a specific act or series of acts to intentionally procure for the reporting individual's firm or having knowingly solicited or directed to the reporting individual's firm in whole or substantial part, a person or entity that becomes a client of that firm for the purposes of representation for a matter as defined in clauses (i) through (iv) of this subparagraph, as the result of such procurement, solicitation or direction of the reporting individual. A reporting individual need not disclose activities performed while lawfully acting in ~~his or her~~ the reporting individual's capacity as provided in paragraphs (c), (d), (e) and (f) of subdivision seven of section seventy-three of this article.

Client	Matter	Nature of Services Provided	Category of Amount (in Table I)
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47	_____	_____	_____
48	_____	_____	_____
49	_____	_____	_____
50	_____	_____	_____
51	_____	_____	_____

(b-2) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE

SERVICES THAT ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN (FOR PURPOSES OF THIS QUESTION, "SERVICES" SHALL MEAN CONSULTATION, REPRESENTATION, ADVICE OR OTHER SERVICES):

(i) With respect to reporting individuals who receive ten thousand dollars or more from employment or activity reportable under question 8(a), for each client or customer NOT otherwise disclosed or exempted in question 8 or 13, disclose the name of each client or customer known to the reporting individual to whom the reporting individual provided services: (A) who paid the reporting individual in excess of five thousand dollars for such services; or (B) who had been billed with the knowledge of the reporting individual in excess of five thousand dollars by the firm or other entity named in question 8(a) for the reporting individual's services.

Client	Services	Category of Amount
	Actually Provided	(in Table I)

FOLLOWING IS AN ILLUSTRATIVE, NON-EXCLUSIVE LIST OF EXAMPLES OF DESCRIPTIONS OF "SERVICES ACTUALLY PROVIDED":

- * REVIEWED DOCUMENTS AND CORRESPONDENCE;
- * REPRESENTED CLIENT (IDENTIFY CLIENT BY NAME) IN LEGAL PROCEEDING;
- * PROVIDED LEGAL ADVICE ON CLIENT MATTER (IDENTIFY CLIENT BY NAME);
- * CONSULTED WITH CLIENT OR CONSULTED WITH LAW PARTNERS/ASSOCIATES/MEMBERS OF FIRM ON CLIENT MATTER (IDENTIFY CLIENT BY NAME);
- * PREPARED CERTIFIED FINANCIAL STATEMENT FOR CLIENT (IDENTIFY CLIENT BY NAME);
- * REFERRED INDIVIDUAL OR ENTITY (IDENTIFY CLIENT BY NAME) FOR REPRESENTATION OR CONSULTATION;
- * COMMERCIAL BROKERING SERVICES (IDENTIFY CUSTOMER BY NAME);
- * PREPARED CERTIFIED ARCHITECTURAL OR ENGINEERING RENDERINGS FOR CLIENT (IDENTIFY CUSTOMER BY NAME);
- * COURT APPOINTED GUARDIAN OR EVALUATOR (IDENTIFY COURT NOT CLIENT).

(ii) With respect to reporting individuals who disclosed in question 8(a) that the reporting individual did not provide services to a client but provided services to a firm or business, identify the category of amount received for providing such services and describe the services rendered.

Services Actually Provided	Category of Amount (Table I)
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A reporting individual need not disclose activities performed while lawfully acting in [~~his or her~~] the reporting individual's capacity as provided in paragraphs (c), (d), (e) and (f) of subdivision seven of section seventy-three of this article.

The disclosure requirement in questions (b-1) and (b-2) shall not require disclosing clients or customers receiving medical, pharmaceutical or dental services, mental health services, or residential real estate brokering services from the reporting individual or [~~his or her~~] the reporting individual's firm or if federal law prohibits or limits disclosure. The reporting individual need not identify any client to

1 whom [~~he or she~~] the reporting individual or [~~his or her~~] the reporting
2 individual's firm provided legal representation with respect to investi-
3 gation or prosecution by law enforcement authorities, bankruptcy, family
4 court, estate planning, or domestic relations matters, nor shall the
5 reporting individual identify individuals represented pursuant to an
6 insurance policy but the reporting individual shall in such circum-
7 stances only report the entity that provides compensation to the report-
8 ing individual; with respect to matters in which the client's name is
9 required by law to be kept confidential (such as matters governed by the
10 family court act) or in matters in which the reporting individual
11 represents or provides services to minors, the client's name may be
12 replaced with initials. To the extent that the reporting individual, or
13 [~~his or her~~] the reporting individual's firm, provided legal represen-
14 tation with respect to an initial public offering, and professional
15 disciplinary rules, federal law or regulations restrict the disclosure
16 of information relating to such work, the reporting individual shall (i)
17 disclose the identity of the client and the services provided relating
18 to the initial public offering to the office of court administration,
19 who will maintain such information confidentially in a locked box; and
20 (ii) include in [~~his or her~~] the reporting individual's response to
21 questions (b-1) and (b-2) that pursuant to this paragraph, a disclosure
22 to the office of court administration has been made. Upon such time that
23 the disclosure of information maintained in the locked box is no longer
24 restricted by professional disciplinary rules, federal law or regu-
25 lation, the reporting individual shall disclose such information in an
26 amended disclosure statement in response to the disclosure requirements
27 in questions (b-1) and (b-2). The office of court administration shall
28 develop and maintain a secure portal through which information submitted
29 to it pursuant to this paragraph can be safely and confidentially
30 stored. With respect to clients represented in other matters not other-
31 wise exempt, the reporting individual may request an exemption to
32 publicly disclosing the name of that client from the commission on
33 ethics and lobbying in government pursuant to section ninety-four of the
34 executive law, or from the office of court administration. In such
35 application, the reporting individual shall state the following: "My
36 client is not currently receiving my services or seeking my services in
37 connection with:

- 38 (i) A proposed bill or resolution in the senate or assembly during the
39 reporting period;
40 (ii) A contract in an amount totaling \$10,000 or more from the state
41 or any state agency for services, materials, or property;
42 (iii) A grant of \$10,000 or more from the state or any state agency
43 during the reporting period;
44 (iv) A grant obtained through a legislative initiative during the
45 reporting period; or
46 (v) A case, proceeding, application or other matter that is not a
47 ministerial matter before a state agency during the reporting period."

48 In reviewing the request for an exemption, the commission on ethics
49 and lobbying in government or the office of court administration may
50 consult with bar or other professional associations and the legislative
51 ethics commission for individuals subject to its jurisdiction and may
52 consider the rules of professional conduct. In making its determination,
53 the commission on ethics and lobbying in government or the office of
54 court administration shall conduct its own inquiry and shall consider
55 factors including, but not limited to: (i) the nature and the size of
56 the client; (ii) whether the client has any business before the state;

1 and if so, how significant the business is; and whether the client has
2 any particularized interest in pending legislation and if so how signif-
3 icant the interest is; (iii) whether disclosure may reveal trade
4 secrets; (iv) whether disclosure could reasonably result in retaliation
5 against the client; (v) whether disclosure may cause undue harm to the
6 client; (vi) whether disclosure may result in undue harm to the attor-
7 ney-client relationship; and (vii) whether disclosure may result in an
8 unnecessary invasion of privacy to the client.

9 The commission on ethics and lobbying in government or, as the case
10 may be, the office of court administration shall promptly make a final
11 determination in response to such request, which shall include an expla-
12 nation for its determination. The office of court administration shall
13 issue its final determination within three days of receiving the
14 request. Notwithstanding any other provision of law or any professional
15 disciplinary rule to the contrary, the disclosure of the identity of any
16 client or customer in response to this question shall not constitute
17 professional misconduct or a ground for disciplinary action of any kind,
18 or form the basis for any civil or criminal cause of action or proceed-
19 ing. A reporting individual who first enters public office after January
20 first, two thousand sixteen, need not report clients or customers with
21 respect to matters for which the reporting individual or [~~his or her~~]
22 the reporting individual's firm was retained prior to entering public
23 office.

24 (c) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE
25 PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR
26 NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE
27 SERVICES THAT ARE PROVIDED ON OR AFTER DECEMBER THIRTY-FIRST, TWO THOU-
28 SAND FIFTEEN:

29 If the reporting individual receives income of ten thousand dollars or
30 greater from any employment or activity reportable under question 8(a),
31 identify each registered lobbyist who has directly referred to such
32 individual a client who was successfully referred to the reporting indi-
33 vidual's business and from whom the reporting individual or firm
34 received a fee for services in excess of five thousand dollars. Report
35 only those referrals that were made to a reporting individual by direct
36 communication from a person known to such reporting individual to be a
37 registered lobbyist at the time the referral is made. With respect to
38 each such referral, the reporting individual shall identify the client,
39 the registered lobbyist who has made the referral, the category of value
40 of the compensation received and a general description of the type of
41 matter so referred. A reporting individual need not disclose activities
42 performed while lawfully acting pursuant to paragraphs (c), (d), (e) and
43 (f) of subdivision seven of section seventy-three of this article. The
44 disclosure requirements in this question shall not require disclosing
45 clients or customers receiving medical, pharmaceutical or dental
46 services, mental health services, or residential real estate brokering
47 services from the reporting individual or [~~his or her~~] the reporting
48 individual's firm or if federal law prohibits or limits disclosure. The
49 reporting individual need not identify any client to whom [~~he or she~~]
50 the reporting individual or [~~his or her~~] the reporting individual's firm
51 provided legal representation with respect to investigation or prose-
52 cution by law enforcement authorities, bankruptcy, family court, estate
53 planning, or domestic relations matters, nor shall the reporting indi-
54 vidual identify individuals represented pursuant to an insurance policy
55 but the reporting individual shall in such circumstances only report the
56 entity that provides compensation to the reporting individual; with

1 respect to matters in which the client's name is required by law to be
2 kept confidential (such as matters governed by the family court act) or
3 in matters in which the reporting individual represents or provides
4 services to minors, the client's name may be replaced with initials. To
5 the extent that the reporting individual, or [~~his or her~~] the reporting
6 individual's firm, provided legal representation with respect to an
7 initial public offering, and federal law or regulations restricts the
8 disclosure of information relating to such work, the reporting individ-
9 ual shall (i) disclose the identity of the client and the services
10 provided relating to the initial public offering to the office of court
11 administration, who will maintain such information confidentially in a
12 locked box; and (ii) include in [~~his or her~~] the reporting individual's
13 response a statement that pursuant to this paragraph, a disclosure to
14 the office of court administration has been made. Upon such time that
15 the disclosure of information maintained in the locked box is no longer
16 restricted by federal law or regulation, the reporting individual shall
17 disclose such information in an amended disclosure statement in response
18 to the disclosure requirements of this paragraph. The office of court
19 administration shall develop and maintain a secure portal through which
20 information submitted to it pursuant to this paragraph can be safely and
21 confidentially stored. With respect to clients represented in other
22 matters not otherwise exempt, the reporting individual may request an
23 exemption to publicly disclosing the name of that client from the
24 commission on ethics and lobbying in government pursuant to section
25 ninety-four of the executive law, or from the office of court adminis-
26 tration. In such application, the reporting individual shall state the
27 following: "My client is not currently receiving my services or seeking
28 my services in connection with:

29 (i) A proposed bill or resolution in the senate or assembly during the
30 reporting period;

31 (ii) A contract in an amount totaling \$10,000 or more from the state
32 or any state agency for services, materials, or property;

33 (iii) A grant of \$10,000 or more from the state or any state agency
34 during the reporting period;

35 (iv) A grant obtained through a legislative initiative during the
36 reporting period; or

37 (v) A case, proceeding, application or other matter that is not a
38 ministerial matter before a state agency during the reporting period."

39 In reviewing the request for an exemption, the commission on ethics
40 and lobbying in government or the office of court administration may
41 consult with bar or other professional associations and the legislative
42 ethics commission for individuals subject to its jurisdiction and may
43 consider the rules of professional conduct. In making its determination,
44 the commission on ethics and lobbying in government or the office of
45 court administration shall conduct its own inquiry and shall consider
46 factors including, but not limited to: (i) the nature and the size of
47 the client; (ii) whether the client has any business before the state;
48 and if so, how significant the business is; and whether the client has
49 any particularized interest in pending legislation and if so how signif-
50 icant the interest is; (iii) whether disclosure may reveal trade
51 secrets; (iv) whether disclosure could reasonably result in retaliation
52 against the client; (v) whether disclosure may cause undue harm to the
53 client; (vi) whether disclosure may result in undue harm to the attor-
54 ney-client relationship; and (vii) whether disclosure may result in an
55 unnecessary invasion of privacy to the client.

1 The commission on ethics and lobbying in government or, as the case
 2 may be, the office of court administration shall promptly make a final
 3 determination in response to such request, which shall include an expla-
 4 nation for its determination. The office of court administration shall
 5 issue its final determination within three days of receiving the
 6 request. Notwithstanding any other provision of law or any professional
 7 disciplinary rule to the contrary, the disclosure of the identity of any
 8 client or customer in response to this question shall not constitute
 9 professional misconduct or a ground for disciplinary action of any kind,
 10 or form the basis for any civil or criminal cause of action or proceed-
 11 ing. A reporting individual who first enters public office after Decem-
 12 ber thirty-first, two thousand fifteen, need not report clients or
 13 customers with respect to matters for which the reporting individual or
 14 ~~his or her~~ the reporting individual's firm was retained prior to
 15 entering public office.

16 Client	Name of Lobbyist	Description 17 of Matter	Category of Amount (in Table [I] I)
18			
19			
20			
21			
22			

23 (d) List the name, principal address and general description or the
 24 nature of the business activity of any entity in which the reporting
 25 individual or such individual's spouse or domestic partner had an
 26 investment in excess of \$1,000 excluding investments in securities and
 27 interests in real property.

28 9. List each source of gifts, EXCLUDING campaign contributions, in
 29 EXCESS of \$1,000, received during the reporting period for which this
 30 statement is filed by the reporting individual or such individual's
 31 spouse, domestic partner or unemancipated child from the same donor,
 32 EXCLUDING gifts from a relative. INCLUDE the name and address of the
 33 donor. The term "gifts" does not include reimbursements, which term is
 34 defined in item 10. Indicate the value and nature of each such gift.

35 Self, 36 Spouse, 37 Domestic 38 Partner 39 or Child	Name of 40 Donor	Address	Nature of Gift	Category of Value of Gift (In Table I)
41				
42				
43				
44				
45				

46 10. Identify and briefly describe the source of any reimbursements for
 47 expenditures, EXCLUDING campaign expenditures and expenditures in
 48 connection with official duties reimbursed by the state, in EXCESS
 49 of \$1,000 from each such source. For purposes of this item, the term
 50 "reimbursements" shall mean any travel-related expenses provided by
 51 nongovernmental sources and for activities related to the reporting

1 individual's official duties such as, speaking engagements, confer-
2 ences, or factfinding events. The term "reimbursements" does NOT
3 include gifts reported under item 9.

4	Source	Description
5	_____	_____
6	_____	_____
7	_____	_____
8	_____	_____
9	_____	_____

10 11. List the identity and value, if reasonably ascertainable, of each
11 interest in a trust, estate or other beneficial interest, including
12 retirement plans (other than retirement plans of the state of New
13 York or the city of New York), and deferred compensation plans
14 (e.g., 401, 403(b), 457, etc.) established in accordance with the
15 internal revenue code, in which the REPORTING INDIVIDUAL held a
16 beneficial interest in EXCESS of \$1,000 at any time during the
17 preceding year. Do NOT report interests in a trust, estate or other
18 beneficial interest established by or for, or the estate of, a rela-
19 tive.

20	Identity	Category of Value* (In Table II)
21	_____	_____
22	_____	_____
23	_____	_____
24	_____	_____
25	_____	_____
26	_____	_____
27	_____	_____

28 * The value of such interest shall be reported only if reasonably
29 ascertainable.

30 12. (a) Describe the terms of, and the parties to, any contract, prom-
31 ise, or other agreement between the reporting individual and any
32 person, firm, or corporation with respect to the employment of such
33 individual after leaving office or position (other than a leave of
34 absence).

35	_____
36	_____
37	_____
38	_____
39	_____

40 (b) Describe the parties to and the terms of any agreement providing
41 for continuation of payments or benefits to the REPORTING INDIVIDUAL
42 in EXCESS of \$1,000 from a prior employer OTHER THAN the State.
43 (This includes interests in or contributions to a pension fund,
44 profit-sharing plan, or life or health insurance; buy-out agree-
45 ments; severance payments; etc.)

46	_____
47	_____

1 _____
 2 _____
 3 _____

4 13. List below the nature and amount of any income in EXCESS of \$1,000
 5 from EACH SOURCE for the reporting individual and such individual's
 6 spouse or domestic partner for the taxable year last occurring prior
 7 to the date of filing. Each such source must be described with
 8 particularity. Nature of income includes, but is not limited to, all
 9 income (other than that received from the employment listed under
 10 Item 2 above) from compensated employment whether public or private,
 11 directorships and other fiduciary positions, contractual arrange-
 12 ments, teaching income, partnerships, honorariums, lecture fees,
 13 consultant fees, bank and bond interest, dividends, income derived
 14 from a trust, real estate rents, and recognized gains from the sale
 15 or exchange of real or other property. Income from a business or
 16 profession and real estate rents shall be reported with the source
 17 identified by the building address in the case of real estate rents
 18 and otherwise by the name of the entity and not by the name of the
 19 individual customers, clients or tenants, with the aggregate net
 20 income before taxes for each building address or entity. The
 21 receipt of maintenance received in connection with a matrimonial
 22 action, alimony and child support payments shall not be listed.

23	Self/ 24 Spouse 25 or Domestic 26 Partner	Source	Nature	Category of Amount (In Table I)
27	_____			
28	_____			
29	_____			
30	_____			
31	_____			

32 14. List the sources of any deferred income (not retirement income) in
 33 EXCESS of \$1,000 from each source to be paid to the reporting indi-
 34 vidual following the close of the calendar year for which this
 35 disclosure statement is filed, other than deferred compensation
 36 reported in item 11 hereinabove. Deferred income derived from the
 37 practice of a profession shall be listed in the aggregate and shall
 38 identify as the source, the name of the firm, corporation, partner-
 39 ship or association through which the income was derived, but shall
 40 not identify individual clients.

41	Source	Category of Amount (In Table I)
44	_____	
45	_____	
46	_____	
47	_____	
48	_____	

1 15. List each assignment of income in EXCESS of \$1,000, and each trans-
 2 fer other than to a relative during the reporting period for which
 3 this statement is filed for less than fair consideration of an
 4 interest in a trust, estate or other beneficial interest, securities
 5 or real property, by the reporting individual, in excess of \$1,000,
 6 which would otherwise be required to be reported herein and is not
 7 or has not been so reported.

	8 Item Assigned	Assigned or	Category
9	or Transferred	Transferred to	of Value
10			(In Table I)

11 _____
 12 _____
 13 _____
 14 _____
 15 _____

16 16. List below the type and market value of securities held by the
 17 reporting individual or such individual's spouse or domestic partner
 18 from each issuing entity in EXCESS of \$1,000 at the close of the
 19 taxable year last occurring prior to the date of filing, including
 20 the name of the issuing entity exclusive of securities held by the
 21 reporting individual issued by a professional corporation. Whenever
 22 an interest in securities exists through a beneficial interest in a
 23 trust, the securities held in such trust shall be listed ONLY IF the
 24 reporting individual has knowledge thereof except where the report-
 25 ing individual or the reporting individual's spouse or domestic
 26 partner has transferred assets to such trust for ~~[his or her]~~ the
 27 reporting individual's benefit in which event such securities shall
 28 be listed unless they are not ascertainable by the reporting indi-
 29 vidual because the trustee is under an obligation or has been
 30 instructed in writing not to disclose the contents of the trust to
 31 the reporting individual. Securities of which the reporting individ-
 32 ual or the reporting individual's spouse or domestic partner is the
 33 owner of record but in which such individual or the reporting indi-
 34 vidual's spouse or domestic partner has no beneficial interest shall
 35 not be listed. Indicate percentage of ownership ONLY if the report-
 36 ing person or the reporting person's spouse or domestic partner
 37 holds more than five percent (5%) of the stock of a corporation in
 38 which the stock is publicly traded or more than ten percent (10%) of
 39 the stock of a corporation in which the stock is NOT publicly trad-
 40 ed. Also list securities owned for investment purposes by a corpo-
 41 ration more than fifty percent (50%) of the stock of which is owned
 42 or controlled by the reporting individual or such individual's
 43 spouse or domestic partner. For the purpose of this item the term
 44 "securities" shall mean mutual funds, bonds, mortgages, notes, obli-
 45 gations, warrants and stocks of any class, investment interests in
 46 limited or general partnerships and certificates of deposits (CDs)
 47 and such other evidences of indebtedness and certificates of inter-
 48 est as are usually referred to as securities. The market value for
 49 such securities shall be reported only if reasonably ascertainable
 50 and shall not be reported if the security is an interest in a gener-
 51 al partnership that was listed in item 8 (a) or if the security is
 52 corporate stock, NOT publicly traded, in a trade or business of a

1 reporting individual or a reporting individual's spouse or domestic
2 partner.

				Percentage of corporate stock owned or controlled (if more than 5% of pub- licly traded stock, or more than 10% if stock not publicly traded, is held)	Category of Market Value as of the close of the taxable year last occurring prior to the filing of this statement (In Table II)
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13	Self/	Issuing	Type of		
14	Spouse	Entity	Security		
15	or				
16	Domestic				
17	Partner				

18 _____
19 _____
20 _____
21 _____
22 _____

23 16-a. List below the name and market value of digital assets held by
24 the reporting individual or such individual's spouse or domestic partner
25 in EXCESS of \$1,000 at the close of the taxable year last occurring
26 prior to the date of filing. Whenever an interest in digital assets
27 exists through a beneficial interest in a trust, the digital assets held
28 in such trust shall be listed ONLY IF the reporting individual has know-
29 ledge thereof except where the reporting individual or the reporting
30 individual's spouse or domestic partner has transferred assets to such
31 trust for ~~his or her~~ the reporting individual's benefit in which event
32 such digital assets shall be listed unless they are not ascertainable by
33 the reporting individual because the trustee is under an obligation or
34 has been instructed in writing not to disclose the contents of the trust
35 to the reporting individual. The digital assets of which the reporting
36 individual or the reporting individual's spouse or domestic partner is
37 the owner of record but in which such individual or the reporting indi-
38 vidual's spouse or domestic partner has no beneficial interest shall not
39 be listed. Also list digital assets owned for investment purposes by a
40 corporation more than fifty percent (50%) of the stock of which is owned
41 or controlled by the reporting individual or such individual's spouse or
42 domestic partner. For purposes of this subdivision, the following terms
43 shall have the following meanings:

- 44 (a) "Digital asset" shall mean an asset that is issued, transferred,
45 or both, using distributed ledger or blockchain technology, including,
46 but not limited to, digital currencies, digital coins, digital non-fun-
47 gible tokens or other similar assets.
- 48 (b) "Digital currency" shall mean any type of digital unit that is
49 used as a medium of exchange or a form of digitally stored value. Virtu-
50 al currency shall be broadly construed to include digital units of
51 exchange that: (i) have a centralized repository or administrator; (ii)
52 are decentralized and have no centralized repository or administrator;

1 or (iii) may be created or obtained by computing, manufacturing, or
2 other similar effort.

3 (c) "Distributed ledger or blockchain technology" shall mean a ledger
4 or database that stores shared state by maintaining it across a multi-
5 plicity of devices belonging to different entities and securing it
6 through a combination of cryptographic and consensus protocols, where
7 the shared state serves to authenticate, record, share, and/or synchro-
8 nize transactions involving digital assets or virtual currencies.

9		Category of
10		Market Value
11		as of the close
12		of the taxable
13		year last
14		occurring
15		prior to
16	Self/	the filing of
17	Spouse or	this statement
18	Domestic	(In Table II)
19	Partner	
20	<hr/>	
21	<hr/>	
22	<hr/>	
23	<hr/>	
24	<hr/>	

25 17. List below the location, size, general nature, acquisition date,
26 market value and percentage of ownership of any real property in
27 which any vested or contingent interest in EXCESS of \$1,000 is held
28 by the reporting individual or the reporting individual's spouse or
29 domestic partner. Also list real property owned for investment
30 purposes by a corporation more than fifty percent (50%) of the stock
31 of which is owned or controlled by the reporting individual or such
32 individual's spouse or domestic partner. Do NOT list any real prop-
33 erty which is the primary or secondary personal residence of the
34 reporting individual or the reporting individual's spouse or domes-
35 tic partner, except where there is a co-owner who is other than a
36 relative.

37	Self/		Percentage	Category
38	Spouse/	General	of	of Market
39	Domestic	Nature	Ownership	Value
40	Partner			(In
41	Corporation	Location	Size	Table II)
42	<hr/>			
43	<hr/>			
44	<hr/>			
45	<hr/>			
46	<hr/>			

47 18. List below all notes and accounts receivable, other than from goods
48 or services sold, held by the reporting individual at the close of
49 the taxable year last occurring prior to the date of filing and
50 other debts owed to such individual at the close of the taxable year
51 last occurring prior to the date of filing, in EXCESS of \$1,000,
52 including the name of the debtor, type of obligation, date due and

1 the nature of the collateral securing payment of each, if any,
2 excluding securities reported in item 16 hereinabove. Debts, notes
3 and accounts receivable owed to the individual by a relative shall
4 not be reported.

5		Type of Obligation,	Category
6		Date Due, and Nature	of
7	Name of Debtor	of Collateral, if any	Amount
8			(In Table II)

9 _____
10 _____
11 _____
12 _____
13 _____

14 19. List below all liabilities of the reporting individual and such
15 individual's spouse or domestic partner, in EXCESS of \$10,000 as of
16 the date of filing of this statement, other than liabilities to a
17 relative. Do NOT list liabilities incurred by, or guarantees made
18 by, the reporting individual or such individual's spouse or domestic
19 partner or by any proprietorship, partnership or corporation in
20 which the reporting individual or such individual's spouse or domes-
21 tic partner has an interest, when incurred or made in the ordinary
22 course of the trade, business or professional practice of the
23 reporting individual or such individual's spouse or domestic part-
24 ner. Include the name of the creditor and any collateral pledged by
25 such individual to secure payment of any such liability. A reporting
26 individual shall not list any obligation to pay maintenance in
27 connection with a matrimonial action, alimony or child support
28 payments. Any loan issued in the ordinary course of business by a
29 financial institution to finance educational costs, the cost of home
30 purchase or improvements for a primary or secondary residence, or
31 purchase of a personally owned motor vehicle, household furniture or
32 appliances shall be excluded. If any such reportable liability has
33 been guaranteed by any third person, list the liability and name the
34 guarantor.

35			Category
36	Name of Creditor	Type of Liability	of
37	or Guarantor	and Collateral, if any	Amount
38			(In Table II)

39 _____
40 _____
41 _____
42 _____
43 _____

44 The requirements of law relating to the reporting of financial
45 interests are in the public interest and no adverse inference of
46 unethical or illegal conduct or behavior will be drawn merely from
47 compliance with these requirements.

48 _____
49 (Signature of Reporting Individual) Date (month/day/year)

TABLE I

1				
2	Category A		none	
3	Category B	\$	1 to under	\$ 1,000
4	Category C	\$	1,000 to under	\$ 5,000
5	Category D	\$	5,000 to under	\$ 20,000
6	Category E	\$	20,000 to under	\$ 50,000
7	Category F	\$	50,000 to under	\$ 75,000
8	Category G	\$	75,000 to under	\$ 100,000
9	Category H	\$	100,000 to under	\$ 150,000
10	Category I	\$	150,000 to under	\$ 250,000
11	Category J	\$	250,000 to under	\$ 350,000
12	Category K	\$	350,000 to under	\$ 450,000
13	Category L	\$	450,000 to under	\$ 550,000
14	Category M	\$	550,000 to under	\$ 650,000
15	Category N	\$	650,000 to under	\$ 750,000
16	Category O	\$	750,000 to under	\$ 850,000
17	Category P	\$	850,000 to under	\$ 950,000
18	Category Q	\$	950,000 to under	\$1,050,000
19	Category R	\$1,050,000	to under	\$1,150,000
20	Category S	\$1,150,000	to under	\$1,250,000
21	Category T	\$1,250,000	to under	\$1,350,000
22	Category U	\$1,350,000	to under	\$1,450,000
23	Category V	\$1,450,000	to under	\$1,550,000
24	Category W	\$1,550,000	to under	\$1,650,000
25	Category X	\$1,650,000	to under	\$1,750,000
26	Category Y	\$1,750,000	to under	\$1,850,000
27	Category Z	\$1,850,000	to under	\$1,950,000
28	Category AA	\$1,950,000	to under	\$2,050,000
29	Category BB	\$2,050,000	to under	\$2,150,000
30	Category CC	\$2,150,000	to under	\$2,250,000
31	Category DD	\$2,250,000	to under	\$2,350,000
32	Category EE	\$2,350,000	to under	\$2,450,000
33	Category FF	\$2,450,000	to under	\$2,550,000
34	Category GG	\$2,550,000	to under	\$2,650,000
35	Category HH	\$2,650,000	to under	\$2,750,000
36	Category II	\$2,750,000	to under	\$2,850,000
37	Category JJ	\$2,850,000	to under	\$2,950,000
38	Category KK	\$2,950,000	to under	\$3,050,000
39	Category LL	\$3,050,000	to under	\$3,150,000
40	Category MM	\$3,150,000	to under	\$3,250,000
41	Category NN	\$3,250,000	to under	\$3,350,000
42	Category OO	\$3,350,000	to under	\$3,450,000
43	Category PP	\$3,450,000	to under	\$3,550,000
44	Category QQ	\$3,550,000	to under	\$3,650,000
45	Category RR	\$3,650,000	to under	\$3,750,000
46	Category SS	\$3,750,000	to under	\$3,850,000
47	Category TT	\$3,850,000	to under	\$3,950,000
48	Category UU	\$3,950,000	to under	\$4,050,000
49	Category VV	\$4,050,000	to under	\$4,150,000
50	Category WW	\$4,150,000	to under	\$4,250,000
51	Category XX	\$4,250,000	to under	\$4,350,000
52	Category YY	\$4,350,000	to under	\$4,450,000
53	Category ZZ	\$4,450,000	to under	\$4,550,000
54	Category AAA	\$4,550,000	to under	\$4,650,000
55	Category BBB	\$4,650,000	to under	\$4,750,000
56	Category CCC	\$4,750,000	to under	\$4,850,000

1	Category DDD	\$4,850,000	to under	\$4,950,000
2	Category EEE	\$4,950,000	to under	\$5,050,000
3	Category FFF	\$5,050,000	to under	\$5,150,000
4	Category GGG	\$5,150,000	to under	\$5,250,000
5	Category HHH	\$5,250,000	to under	\$5,350,000
6	Category III	\$5,350,000	to under	\$5,450,000
7	Category JJJ	\$5,450,000	to under	\$5,550,000
8	Category KKK	\$5,550,000	to under	\$5,650,000
9	Category LLL	\$5,650,000	to under	\$5,750,000
10	Category MMM	\$5,750,000	to under	\$5,850,000
11	Category NNN	\$5,850,000	to under	\$5,950,000
12	Category OOO	\$5,950,000	to under	\$6,050,000
13	Category PPP	\$6,050,000	to under	\$6,150,000
14	Category QQQ	\$6,150,000	to under	\$6,250,000
15	Category RRR	\$6,250,000	to under	\$6,350,000
16	Category SSS	\$6,350,000	to under	\$6,450,000
17	Category TTT	\$6,450,000	to under	\$6,550,000
18	Category UUU	\$6,550,000	to under	\$6,650,000
19	Category VVV	\$6,650,000	to under	\$6,750,000
20	Category WWW	\$6,750,000	to under	\$6,850,000
21	Category XXX	\$6,850,000	to under	\$6,950,000
22	Category YYY	\$6,950,000	to under	\$7,050,000
23	Category ZZZ	\$7,050,000	to under	\$7,150,000
24	Category AAAA	\$7,150,000	to under	\$7,250,000
25	Category BBBB	\$7,250,000	to under	\$7,350,000
26	Category CCCC	\$7,350,000	to under	\$7,450,000
27	Category DDDD	\$7,450,000	to under	\$7,550,000
28	Category EEEE	\$7,550,000	to under	\$7,650,000
29	Category FFFF	\$7,650,000	to under	\$7,750,000
30	Category GGGG	\$7,750,000	to under	\$7,850,000
31	Category HHHH	\$7,850,000	to under	\$7,950,000
32	Category IIII	\$7,950,000	to under	\$8,050,000
33	Category JJJJ	\$8,050,000	to under	\$8,150,000
34	Category KKKK	\$8,150,000	to under	\$8,250,000
35	Category LLLL	\$8,250,000	to under	\$8,350,000
36	Category MMMM	\$8,350,000	to under	\$8,450,000
37	Category NNNN	\$8,450,000	to under	\$8,550,000
38	Category OOOO	\$8,550,000	to under	\$8,650,000
39	Category PPPP	\$8,650,000	to under	\$8,750,000
40	Category QQQQ	\$8,750,000	to under	\$8,850,000
41	Category RRRR	\$8,850,000	to under	\$8,950,000
42	Category SSSS	\$8,950,000	to under	\$9,050,000
43	Category TTTT	\$9,050,000	to under	\$9,150,000
44	Category UUUU	\$9,150,000	to under	\$9,250,000
45	Category VVVV	\$9,250,000	to under	\$9,350,000
46	Category WWWW	\$9,350,000	to under	\$9,450,000
47	Category XXXX	\$9,450,000	to under	\$9,550,000
48	Category YYYY	\$9,550,000	to under	\$9,650,000
49	Category ZZZZ	\$9,650,000	to under	\$9,750,000
50	Category AAAAA	\$9,750,000	to under	\$9,850,000
51	Category BBBBB	\$9,850,000	to under	\$9,950,000
52	Category CCCCC	\$9,950,000	to under	\$10,000,000
53	Category DDDDD	\$10,000,000	or over	

1	Category A		none	
2	Category B	\$	1 to under	\$ 1,000
3	Category C	\$	1,000 to under	\$ 5,000
4	Category D	\$	5,000 to under	\$ 20,000
5	Category E	\$	20,000 to under	\$ 50,000
6	Category F	\$	50,000 to under	\$ 75,000
7	Category G	\$	75,000 to under	\$ 100,000
8	Category H	\$	100,000 to under	\$ 150,000
9	Category I	\$	150,000 to under	\$ 250,000
10	Category J	\$	250,000 to under	\$ 500,000
11	Category K	\$	500,000 to under	\$ 750,000
12	Category L	\$	750,000 to under	\$1,000,000
13	Category M	\$	1,000,000 to under	\$1,250,000
14	Category N	\$	1,250,000 to under	\$1,500,000
15	Category O	\$	1,500,000 to under	\$1,750,000
16	Category P	\$	1,750,000 to under	\$2,000,000
17	Category Q	\$	2,000,000 to under	\$2,250,000
18	Category R	\$	2,250,000 to under	\$2,500,000
19	Category S	\$	2,500,000 to under	\$2,750,000
20	Category T	\$	2,750,000 to under	\$3,000,000
21	Category U	\$	3,000,000 to under	\$3,250,000
22	Category V	\$	3,250,000 to under	\$3,500,000
23	Category W	\$	3,500,000 to under	\$3,750,000
24	Category X	\$	3,750,000 to under	\$4,000,000
25	Category Y	\$	4,000,000 to under	\$4,250,000
26	Category Z	\$	4,250,000 to under	\$4,500,000
27	Category AA	\$	4,500,000 to under	\$4,750,000
28	Category BB	\$	4,750,000 to under	\$5,000,000
29	Category CC	\$	5,000,000 to under	\$5,250,000
30	Category DD	\$	5,250,000 to under	\$5,500,000
31	Category EE	\$	5,500,000 to under	\$5,750,000
32	Category FF	\$	5,750,000 to under	\$6,000,000
33	Category GG	\$	6,000,000 to under	\$6,250,000
34	Category HH	\$	6,250,000 to under	\$6,500,000
35	Category II	\$	6,500,000 to under	\$6,750,000
36	Category JJ	\$	6,750,000 to under	\$7,000,000
37	Category KK	\$	7,000,000 to under	\$7,250,000
38	Category LL	\$	7,250,000 to under	\$7,500,000
39	Category MM	\$	7,500,000 to under	\$7,750,000
40	Category NN	\$	7,750,000 to under	\$8,000,000
41	Category OO	\$	8,000,000 to under	\$8,250,000
42	Category PP	\$	8,250,000 to under	\$8,500,000
43	Category QQ	\$	8,500,000 to under	\$8,750,000
44	Category RR	\$	8,750,000 to under	\$9,000,000
45	Category SS	\$	9,000,000 to under	\$9,250,000
46	Category TT	\$	9,250,000 to under	\$9,500,000
47	Category UU	\$	9,500,000 or over	

48 (b) The legislative ethics commission shall make available a searcha-
49 ble version of the annual statement of financial disclosure by January
50 first, two thousand twenty-six to all those required by law to submit
51 such forms and thereafter on an annual basis on January first.

52 § 4. This act shall take effect immediately; provided, however, that
53 section two of this act shall take effect January 1, 2026. Effective
54 immediately the addition, amendment and/or repeal of any rule or regu-
55 lation necessary for the implementation of this act on its effective
56 date are authorized to be made and completed on or before such date.