

# STATE OF NEW YORK

946

2023-2024 Regular Sessions

## IN ASSEMBLY

January 11, 2023

Introduced by M. of A. JACOBSON, TAYLOR, REYES, SIMON, LAVINE, SAYEGH, WALLACE, HYNDMAN, LUPARDO, COLTON, BURKE, EPSTEIN, SEAWRIGHT, McMAHON, CRUZ, KIM, BUTTENSCHON -- read once and referred to the Committee on Higher Education

AN ACT to amend the education law, in relation to eligibility for the New York state excelsior scholarship for certain part-time applicants

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Subdivisions 1, 2 and 3 of section 669-h of the education law, subdivision 1 as amended by section 1 of part T of chapter 56 of the laws of 2018, subdivision 2 as amended by section 1 of part G of chapter 56 of the laws of 2022 and subdivision 3 as added by section 1 of part HHH of chapter 59 of the laws of 2017, are amended and a new subdivision 2-a is added to read as follows:

1. Eligibility. An excelsior scholarship award shall be made to an applicant who: (a) is matriculated in an approved program leading to an undergraduate degree at a New York state public institution of higher education, which for the purposes of this section shall include all two-year and four-year colleges operated by the state university of New York or the city university of New York; (b) if enrolled in (i) a public institution of higher education prior to application, has completed at least ~~[thirty]~~ twenty-four combined credits per year if enrolled on a full-time basis or at least twelve combined credits per year if enrolled on a part-time basis following the student's start date, or its equivalent, applicable to his or her program or programs of study or (ii) an institution of higher education prior to application, has completed at least ~~[thirty]~~ twenty-four combined credits per year if enrolled on a full-time basis or at least twelve combined credits per year if enrolled on a part-time basis following the student's start date, or its equivalent, applicable to his or her program or programs of study and which were accepted upon transfer to a public institution of higher education;

EXPLANATION--Matter in italics (underscored) is new; matter in brackets ~~[-]~~ is old law to be omitted.

LBD02198-01-3

(c) enrolls in at least twelve credits per semester and completes at least ~~[thirty]~~ twenty-four combined credits per year if enrolled on a full-time basis or at least six credits if enrolled on a part-time basis following the student's start date, or its equivalent, applicable to his or her program or programs of study except in limited circumstances as prescribed by the corporation in regulation. Notwithstanding, in the student's last semester, the student may take at least one course needed to meet his or her graduation requirements and enroll in and complete ~~[at least twelve credit hours or its equivalent]~~ as many credits as required to obtain his or her degree. For students who are disabled as defined by the Americans With Disabilities Act of 1990, 42 USC 12101, the corporation shall prescribe rules and regulations that allow applicants who are disabled to be eligible for an award pursuant to this section based on modified criteria; (d) has an adjusted gross income for the qualifying year, as such terms are defined in this subdivision, equal to or less than: (i) one hundred ~~thirty-five~~ thousand dollars for recipients receiving an award in the two thousand ~~[seventeen]~~ twenty-one--two thousand ~~[eighteen]~~ twenty-two academic year; (ii) one hundred ~~[ten]~~ fifty thousand dollars for recipients receiving an award in the two thousand ~~[eighteen]~~ twenty-two--two thousand ~~[nineteen]~~ twenty-three academic year; and (iii) one hundred ~~[twenty-five]~~ fifty thousand dollars for recipients receiving an award in the two thousand ~~[nineteen]~~ twenty-three--two thousand ~~[twenty]~~ twenty-four academic year and thereafter; and (e) complies with the applicable provisions of this article and all requirements promulgated by the corporation for the administration of the program. Adjusted gross income shall be the total of the combined adjusted gross income of the applicant and the applicant's parents or the applicant and the applicant's spouse, if married. Qualifying year shall be the adjusted gross income as reported on the federal income tax return, or as otherwise obtained by the corporation, for the calendar year coinciding with the tax year established by the U.S. department of education to qualify applicants for federal student financial aid programs authorized by Title IV of the Higher Education Act of nineteen hundred sixty-five, as amended, for the school year in which application for assistance is made. Provided, however, if an applicant demonstrates to the corporation that there has been a change in such applicant's adjusted gross income in the year(s) subsequent to the qualifying year which would qualify such applicant for an award, the corporation shall review and make a determination as to whether such applicant meets the requirement set forth in paragraph (d) of this subdivision based on such year. Provided, further that such change was caused by the death, permanent and total physical or mental disability, divorce, or separation by judicial decree or pursuant to an agreement of separation which is filed with a court of competent jurisdiction of any person whose income was required to be used to compute the applicant's total adjusted gross income.

2. Amount. Within amounts appropriated therefor and based on availability of funds, awards shall be granted beginning with the two thousand ~~[seventeen]~~ twenty-three--two thousand ~~[eighteen]~~ twenty-four academic year and thereafter to applicants that the corporation has determined are eligible to receive such awards. The corporation shall grant such awards for full-time students in an amount up to five thousand five hundred dollars or actual tuition, whichever is less and for part-time students in an amount up to two thousand seven hundred fifty dollars or actual tuition, whichever is less; provided, however, (a) a student who receives educational grants and/or scholarships that cover

the student's full cost of attendance shall not be eligible for an award under this program; and (b) an award under this program shall be applied to tuition after the application of payments received under the tuition assistance program pursuant to section six hundred sixty-seven of this subpart, tuition credits pursuant to section six hundred eighty-nine-a of this article, federal Pell grant pursuant to section one thousand seventy of title twenty of the United States code, et seq., and any other program that covers the cost of attendance unless exclusively for non-tuition expenses, and the award under this program shall be reduced in the amount equal to such payments, provided that the combined benefits do not exceed five thousand five hundred dollars. Upon notification of an award under this program, the institution shall defer the amount of tuition. Notwithstanding paragraph h of subdivision two of section three hundred fifty-five and paragraph (a) of subdivision seven of section six thousand two hundred six of this chapter, and any other law, rule or regulation to the contrary, the undergraduate tuition charged by the institution to recipients of an award shall not exceed the tuition rate established by the institution for the two thousand [~~sixteen~~] twenty-two--two thousand [~~seventeen~~] twenty-three academic year provided, however, that in the two thousand [~~twenty-two~~] twenty-four--two thousand [~~twenty-three~~] twenty-five academic year and every year thereafter, the undergraduate tuition charged by the institution to recipients of an award shall be reset to equal the tuition rate established by the institution for the forthcoming academic year, provided further that the tuition credit calculated pursuant to section six hundred eighty-nine-a of this article shall be applied toward the tuition rate charged for recipients of an award under this program. Provided further that the state university of New York and the city university of New York shall provide an additional tuition credit to students receiving an award to cover the remaining cost of tuition.

2-a. In the event that for any reason, the student does not receive his or her two-year, four-year or five-year degree or complete the BOCES or vocational program referred to in paragraph (g) of subdivision four of this section, the student shall not suffer any penalty with respect to the scholarship received under the excelsior scholarship program.

3. Duration. An eligible recipient shall not receive an award for more than [~~four~~] five academic years of full-time or ten academic years of part-time undergraduate study for a four-year degree or [~~five~~] six full-time or twelve part-time academic years if the program of study normally requires five years. An eligible recipient enrolled full-time in an eligible [~~two-year~~] two-year program of study shall not receive an award for more than two and a half academic years and an eligible recipient enrolled part-time in an eligible two year program of study shall not receive an award for more than five academic years. Notwithstanding, such duration may be extended for an allowable interruption of study including, but not limited to, death of a family member, medical leave, military service, and parental leave, as established by the corporation in regulation.

§ 2. Subdivision 4 of section 669-h of the education law is amended by adding a new paragraph (g) to read as follows:

(g) Notwithstanding any other provision of law to the contrary, an applicant who satisfied all other requirements of this section shall be eligible to receive an award pursuant to this section if such applicant is enrolled on at least a part-time basis or its equivalent in a board of educational services (BOCES) or other approved vocational program at a SUNY or CUNY community college as determined by the applicable educa-

tional authority. Within amounts appropriated therefor and based on availability of funds, awards shall be granted beginning with the two thousand twenty-three--two thousand twenty-four academic year and thereafter to applicants that the corporation has determined are eligible to receive such awards. The corporation shall grant such awards to eligible full-time and part-time students in accordance with subdivision three of this section. A recipient eligible for an award pursuant to this paragraph shall not receive an award for more than four academic years of full-time or eight academic years of part-time enrollment in such BOCES or other approved vocational program. Years enrolled are not required to be consecutive.

§ 3. This act shall take effect immediately and shall apply to any eligible applicant beginning with the 2023-2024 academic year.