## STATE OF NEW YORK

4408

2021-2022 Regular Sessions

## IN SENATE

February 4, 2021

Introduced by Sen. SKOUFIS -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of mili-tary and naval affairs

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1	Section 1. The retirement and social security law is amended by adding
2	two new sections 63-g and 63-h to read as follows:
3	§ 63-g. Performance of duty disability retirement. a. Any member of
4	the retirement system employed by the division of military and naval
5	affairs shall be eligible to retire pursuant to the provisions of this
б	section if he or she is an airport firefighter apprentice, airport fire-
7	fighter I, airport firefighter II, airport firefighter III or training
8	and safety officer.
9	b. Notwithstanding any provision of this chapter or of any general or
10	special law to the contrary, any member who becomes physically or
11	mentally incapacitated as the result of a disability, who is presently
12	employed and who shall have sustained such disability while so employed
13	and while actually a member of the retirement system, provided that such
14	disability or death (A) was caused by the natural and proximate result
15	of a disability, not caused by such firefighter's own willful negligence
16	and (B) was incurred in the performance and discharge of duty, unless
17	the contrary be proven by competent evidence, shall be paid a perform-
18	ance of duty disability retirement benefit payable pursuant to this
19	section.
20	c. Application for a performance of duty disability retirement allow-
21	<u>ance for such a member may be made by:</u>
22	1. Such member;
22	2 The head of the department in which quick member is employed, or

23 <u>2. The head of the department in which such member is employed; or</u>

24 <u>3. Some person acting on behalf of and authorized by such member.</u>

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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1 After the filing of such an application such member shall be given <u>d.</u> one or more medical examinations. If the comptroller determines that 2 3 the member is physically or mentally incapacitated for the performance 4 of duty and ought to be retired for performance of duty disability, such 5 member shall be so retired. Such retirement shall be effective as of a date approved by the comptroller. б 7 e. The retirement allowance payable upon retirement for performance of 8 duty disability shall consist of a pension of one-half of his or her 9 final average salary plus an annuity which shall be the actuarial equiv-10 alent of such member's accumulated contributions, if any. 11 f. If the member, at the time of the filing of an application under the provisions of subdivision c of this section, is eligible for a 12 service retirement benefit, then and in that event, such member may 13 14 simultaneously file an application for service retirement in accordance with the provisions of section seventy of this article, provided that 15 16 the member indicates on the application for service retirement that such 17 application is filed without prejudice to the application for performance of duty disability retirement. 18 19 g. Any benefit provided pursuant to this section shall not be consid-20 ered as an accidental disability benefit within the meaning of section 21 sixty-four of this title. Any benefit payable pursuant to the workers' compensation law to a member receiving a disability allowance pursuant 22 to this section shall be in addition to such retirement for disability 23 24 incurred in performance of duty allowance. § 63-h. Certain impairments of health; presumption. a. Any member of 25 26 the retirement system employed by the division of military and naval 27 affairs shall be eligible to retire pursuant to the provisions of this section if he or she is an airport firefighter apprentice, airport fire-28 29 fighter I, airport firefighter II, airport firefighter III or training 30 and safety officer. 31 b. Notwithstanding any provision of this chapter or of any general or special law to the contrary, any condition of impairment of health 32 33 caused by: (1) diseases of the heart; or (2) any (i) melanoma or (ii) condition of cancer affecting the lymphatic, digestive, hematological, 34 35 urinary, neurological, breast, reproductive or prostate systems result-36 ing in disability to a member covered by this section, presently 37 employed, who successfully passed a physical examination on entry into 38 service as an airport firefighter apprentice, airport firefighter I, 39 airport firefighter II, airport firefighter III or training and safety officer which examination failed to reveal evidence of any disease or 40 other impairment of the heart or such melanoma or condition, shall be 41 42 presumptive evidence that it was incurred in the performance and 43 discharge of duty, unless the contrary be proven by competent evidence 44 and shall be paid a performance of duty disability retirement allowance 45 equal to that which is provided in section sixty-three of this title, 46 subject to the provisions of section sixty-four of this title. 47 c. Notwithstanding any provision of this chapter or of any general or special law to the contrary, any condition of impairment of health 48 caused by diseases of the lung, resulting in disability to a member 49 covered by this section, presently employed, who successfully passed a 50 51 physical examination on entry into service as an airport firefighter apprentice, airport firefighter I, airport firefighter II, airport fire-52 53 fighter III or training and safety officer, which examination failed to 54 disclose evidence of any disease or other impairment of the lung, shall be presumptive evidence that it was incurred in the performance and 55 discharge of duty, unless the contrary be proven by competent evidence 56

1	and shall be paid a performance of duty disability retirement allowance
2	equal to that which is provided in section sixty-three of this title,
3	subject to the provisions of section sixty-four of this title.
4	<u>d. After the filing of an application such member shall be given one</u>
5	or more medical examinations. If the comptroller determines that the
6	member is physically or mentally incapacitated for the performance of
7	duty and ought to be retired for performance of duty disability, such
8	member shall be so retired. Such retirement shall be effective as of a
9	date approved by the comptroller.
10	e. If the member, at the time of the filing of such application, is
11	eligible for a service retirement benefit, then and in that event, such
12	member may simultaneously file an application for service retirement,
13	provided that the member indicates on the application for service
14	retirement that such application is filed without prejudice to the
15	application for performance of duty disability retirement.
16	§ 2. The retirement and social security law is amended by adding two
17	new sections 607-j and 607-k to read as follows:
18	§ 607-j. Performance of duty disability retirement. a. Any member of
19	the retirement system employed by the division of military and naval
20	affairs shall be eligible to retire pursuant to the provisions of this
21	section if he or she is an airport firefighter apprentice, airport fire-
22	fighter I, airport firefighter II, airport firefighter III or training
23	and safety officer.
24	b. Notwithstanding any provision of this chapter or of any general or
25	special law to the contrary, any member who becomes physically or
26	mentally incapacitated as the result of a disability, who is presently
27	employed and who shall have sustained such disability while so employed
28	and while actually a member of the retirement system, provided that such
29	disability or death (A) was caused by the natural and proximate result
30	of a disability, not caused by such firefighter's own willful negligence
31	and (B) was incurred in the performance and discharge of duty, unless
32	the contrary be proven by competent evidence, shall be paid a perform-
33	ance of duty disability retirement benefit payable pursuant to this
34	section.
35	c. Application for a performance of duty disability retirement allow-
36	ance for such a member may be made by:
37	<u>1. Such member;</u>
38	2. The head of the department in which such member is employed; or
39	3. Some person acting on behalf of and authorized by such member.
40	d. After the filing of such an application such member shall be given
41	one or more medical examinations. If the comptroller determines that
42	the member is physically or mentally incapacitated for the performance
43	of duty and ought to be retired for performance of duty disability, such
44	member shall be so retired. Such retirement shall be effective as of a
45	date approved by the comptroller.
46	e. The retirement allowance payable upon retirement for performance of
47	duty disability shall consist of a pension of one-half of his or her
48	final average salary plus an annuity which shall be the actuarial equiv-
49 50	alent of such member's accumulated contributions, if any.
50	f. If the member, at the time of the filing of an application under
51	the provisions of subdivision c of this section, is eligible for a
52	service retirement benefit, then and in that event, such member may
53	simultaneously file an application for service retirement in accordance
54	with the provisions of section seventy of this chapter, provided that
55	the member indicates on the application for service retirement that such

1	application is filed without prejudice to the application for perform-
2	ance of duty disability retirement.
3	g. Any benefit provided pursuant to this section shall not be consid-
4	ered as an accidental disability benefit within the meaning of section
5	sixty-four of this chapter. Any benefit payable pursuant to the workers'
б	compensation law to a member receiving a disability allowance pursuant
7	to this section shall be in addition to such retirement for disability
8	incurred in performance of duty allowance.
9	§ 607-k. Certain impairments of health; presumption. a. Any member of
10	the retirement system employed by the division of military and naval
11	affairs shall be eligible to retire pursuant to the provisions of this
12	section if he or she is an airport firefighter apprentice, airport fire-
13	fighter I, airport firefighter II, airport firefighter III or training
14	and safety officer.
15	b. Notwithstanding any provision of this chapter or of any general or
16	special law to the contrary, any condition of impairment of health
17	caused by: (1) diseases of the heart; or (2) any (i) melanoma or (ii)
18	condition of cancer affecting the lymphatic, digestive, hematological,
19	urinary, neurological, breast, reproductive or prostate systems result-
20	ing in disability to a member covered by this section, presently
21	employed, who successfully passed a physical examination on entry into
22	service as an airport firefighter apprentice, airport firefighter I,
23	airport firefighter II, airport firefighter III or training and safety
24	officer which examination failed to reveal evidence of any disease or
25	other impairment of the heart or such melanoma or condition, shall be
26	presumptive evidence that it was incurred in the performance and
27	discharge of duty, unless the contrary be proven by competent evidence
28	and shall be paid a performance of duty disability retirement allowance
29	equal to that which is provided in section sixty-three of this chapter,
30	subject to the provisions of sections sixty-three and sixty-four of this
31	chapter.
32	c. Notwithstanding any provision of this chapter or of any general or
33	special law to the contrary, any condition of impairment of health
34	caused by diseases of the lung, resulting in disability to a member
35	covered by this section, presently employed, who successfully passed a
36	physical examination on entry into service as an airport firefighter
37	apprentice, airport firefighter I, airport firefighter II, airport fire-
38	fighter III or training and safety officer, which examination failed to
39	disclose evidence of any disease or other impairment of the lung, shall
40	be presumptive evidence that it was incurred in the performance and
41	discharge of duty, unless the contrary be proven by competent evidence
42	and shall be paid a performance of duty disability retirement allowance
43	equal to that which is provided in section sixty-three of this chapter,
44	subject to the provisions of section sixty-four of this chapter.
45	d. After the filing of an application such member shall be given one
46	or more medical examinations. If the comptroller determines that the
47	member is physically or mentally incapacitated for the performance of
48	duty and ought to be retired for performance of duty disability, such
49	member shall be so retired. Such retirement shall be effective as of a
-9 50	date approved by the comptroller.
51	e. If the member, at the time of the filing of such application, is
52	eligible for a service retirement benefit, then and in that event, such
53	member may simultaneously file an application for service retirement,
53 54	provided that the member indicates on the application for service
55	retirement that such application is filed without prejudice to the
56	application for performance of duty disability retirement.
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§ 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant improved disability pensions to airport firefighters and training and safety officers in the New York State division of military and naval affairs who sustain a disability in the performance of their duties equal to 50% of final average salary (FAS), or 75% of FAS less worker's compensation (WC) when such disability is related to heart disease, lung disease, or certain forms of cancer, unless the contrary be proven by competent evidence. Currently, affected members are entitled to an ordinary disability benefit of 1/3 of FAS.

If this bill is enacted during the 2021 legislative session, we anticipate that there will be an increase of approximately \$96,000 in the annual contributions of the State of New York for the fiscal year ending March 31, 2022. In future years, this cost will vary as the billing rates and salary of the affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$672,000 which will be borne by the State of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2022.

These estimated costs are based on 61 members having an annual salary for the fiscal year ending March 31, 2020 of approximately \$4.9 million. Summary of relevant resources:

The identities of the members who are affected by this legislation are not obtainable from our database. Job title code data provided by the Civil Service Employees Association was relied upon to identify affected members.

Membership data as of March 31, 2020 was used in measuring the impact of the proposed change, the same data used in the April 1, 2020 actuarial valuation. Distributions and other statistics can be found in the 2020 Report of the Actuary and the 2020 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2020 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 21, 2021, and intended for use only during the 2021 Legislative Session, is Fiscal Note No. 2021-59, prepared by the Actuary for the New York State and Local Retirement System.