

STATE OF NEW YORK

2821

2019-2020 Regular Sessions

IN ASSEMBLY

January 25, 2019

Introduced by M. of A. KOLB, BRABENEC, GIGLIO -- read once and referred to the Committee on Higher Education

AN ACT to amend the education law, in relation to creating the affordable college education scholarship program

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. This act shall be known and may be cited as the "affordable
2 college education scholarship program".

3 § 2. Legislative intent. The legislature finds that higher education
4 is critical to the future of many New Yorkers and a highly educated
5 workforce is paramount to bolstering a healthy economy in New York
6 State. Unfortunately, the rising cost of college is placing a financial
7 strain on students and families and jeopardizing the future of the
8 state's economy. Addressing that financial strain and the need to invest
9 in New York's workforce are necessary steps in securing New York's
10 future economy. Therefore the affordable college education scholarship
11 program is established to provide families with the ability to send
12 their children to college to earn a bachelor's degree for \$10,000. The
13 affordable college education scholarship program will provide deserving
14 students and their families an affordable pathway to a college educa-
15 tion.

16 § 3. The education law is amended by adding a new article 14-B to read
17 as follows:

ARTICLE 14-B

AFFORDABLE COLLEGE EDUCATION SCHOLARSHIP PROGRAM

Section 696. Definitions.

21 696-a. Duties of the commissioner.

22 696-b. Income.

23 696-c. Eligibility.

24 696-d. Duration.

25 696-e. Cost of program.

EXPLANATION--Matter in italics (underscored) is new; matter in brackets
[-] is old law to be omitted.

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1 696-f. Financial aid.

2 696-g. Notification.

3 § 696. Definitions. As used in this article:

4 1. "Participating community college" means any community college
5 established and operated pursuant to the provisions of article one
6 hundred twenty-six of this chapter, and providing two-year post-second-
7 ary programs in general and technical education subjects and receiving
8 financial assistance from the state.

9 2. "Participating four-year college" means any university or college
10 of the state university of New York as established by subdivision three
11 of section three hundred fifty-two of this chapter and the city univer-
12 sity of New York as established by article one hundred twenty-five of
13 this chapter that provide four-year bachelor degree programs.

14 3. "Good academic standing" for the purposes of this article means
15 retaining a minimum grade point average of 2.5 or the equivalent.

16 § 696-a. Duties of the commissioner. The commissioner shall establish
17 an application and application process for the affordable college educa-
18 tion scholarship program. The commissioner shall select one thousand
19 qualified applicants per year for participation in the affordable
20 college education scholarship program, from among candidates who meet
21 and exceed the minimum eligibility requirements, in order of merit on
22 the basis of such combination of test scores, academic records, and
23 personal qualifications as the commissioner deems appropriate.

24 § 696-b. Income. 1. Definition. "Income" shall be the total of the
25 combined net taxable income and income from pensions of New York state,
26 local governments, the federal government and any private employer of
27 the applicant, the applicant's spouse, and the applicant's parents or
28 legal guardian, including any pension and annuity income excluded for
29 purposes of taxation pursuant to paragraph three-a of subsection (c) of
30 section six hundred twelve of the tax law, as reported in New York state
31 income tax returns for the calendar year next preceding the beginning of
32 the school year for which the application is made. The term "parent"
33 shall include birth parents, stepparents, adoptive parents and the
34 spouse of an adoptive parent. Income, if not a whole dollar amount,
35 shall be assumed to be equal to the next lowest whole dollar amount. Any
36 change in the status of an applicant with regard to the persons respon-
37 sible for the applicant's support occurring after the beginning of any
38 semester shall not be considered to change the applicant's eligibility.

39 2. Separation of parents. If the parents of an applicant are living
40 apart, the income of the applicant shall be based upon the income of
41 that parent with whom the applicant is living; or who exercises custody
42 if the applicant is a minor, or would exercise custody if the applicant
43 were a minor, and any appropriate payments for the support of the appli-
44 cant from the other parent.

45 3. Exclusion of parental income in the determination of the amount of
46 an award. a. In determining the amount of an award for students, the
47 income of the parents shall be excluded if the student has been emanci-
48 pated from his parents.

49 b. A student shall be considered emancipated if:

50 (i) The applicant is a student who was married on or before December
51 thirty-first of the calendar year prior to the beginning of the academic
52 year for which application is made or is an undergraduate student who
53 has reached the age of twenty-two on or before June thirtieth prior to
54 the academic year for which application is made and who, during the
55 calendar year next preceding the semester, quarter or term of attendance

1 for which application is made and at all times subsequent thereto up to
2 and including the entire period for which application is made:

3 (A) has not resided and will not reside with his or her parents for
4 more than six weeks; and

5 (B) has not and will not receive financial assistance or support
6 valued in excess of seven hundred fifty dollars from his or her parents;
7 and

8 (C) has not and will not be claimed as a dependent by either parent
9 for purposes of either federal or state income tax; or

10 (ii) The applicant has reached the age of thirty-five on or before
11 June thirtieth prior to the academic year for which application is made;
12 or

13 (iii) The applicant was enlisted in full time active military service
14 in the armed forces of the United States and has been honorably
15 discharged from such service, provided, however, that the applicant has
16 not and will not be claimed as a dependent by either parent for purposes
17 of either federal or state income tax.

18 c. In making a determination of where a student resides for the
19 purposes of clause (A) of subparagraph (i) of paragraph b of this subdi-
20 vision, the president may consider such criteria as he deems appropri-
21 ate. Residence by the student in an apartment, building, or other prem-
22 ises owned by a parent shall be considered residence with that parent,
23 for the purposes of this section, even if the student makes payment
24 therefor in the form of rent or other considerations.

25 d. In making a determination of whether a student has been claimed by
26 a parent as a dependent for purposes of either federal or state income
27 tax, the president may require the student to submit a copy of that
28 portion of the parents' federal income tax return which includes the
29 parents' signature and the list of claimed dependents.

30 4. Relinquishing of parental control. In determining the amount of an
31 award, the president may, in cases of unusual and exceptional family
32 circumstances warranting such action, recognize an existing condition
33 wherein parental control has in effect been relinquished by the parents
34 or others responsible for the applicant, and notwithstanding the
35 provisions of subdivision three of this section, the applicant has in
36 effect been emancipated. The criteria used in determining these cases of
37 unusual and exceptional family circumstances shall be established by the
38 president with the approval of the board of trustees and the director of
39 the division of the budget.

40 5. Income tax return not filed or not including income outside New
41 York state. If a person required to report income to the corporation did
42 not file an appropriate New York state income tax return, or if the
43 return did not include income outside New York state, such person shall
44 report to the corporation what his income would have been had his total
45 income been subject to New York state income tax and had such income tax
46 return been filed.

47 6. Statement of income. An applicant, the applicant's spouse, and the
48 applicant's parents, if their income is included in "income" for
49 purposes of this article, shall file annually with the corporation, in a
50 manner prescribed by the president, a statement of their income, signed
51 and affirmed as true under penalties of perjury.

52 7. Verification of financial report. The state tax commission shall,
53 upon request by the president, compare any statement filed with the
54 corporation pursuant to this article or any information derived there-
55 from with the state income tax returns filed by the persons making such
56 statement and shall report any discrepancies to the president.

1 8. Confidentiality of financial reports. All statements filed with the
2 corporation and all reports made by the state tax commission pursuant to
3 this section shall be deemed confidential.

4 § 696-c. Eligibility. The affordable college education scholarship
5 program shall be available to those persons:

6 1. Who are (i) a citizen of the United States, or (ii) an alien
7 lawfully admitted for permanent residence in the United States, or (iii)
8 an individual of a class of refugees paroled by the attorney general of
9 the United States under his or her parole authority pertaining to the
10 admission of aliens to the United States;

11 2. Who have been either (i) a legal resident of the state for at least
12 one year immediately preceding the beginning of the semester, quarter or
13 term of attendance for which application for the affordable college
14 education scholarship program is made, or (ii) a legal resident of the
15 state and have been a legal resident during his or her last two semes-
16 ters of high school either prior to graduation, or prior to admission to
17 college. Notwithstanding any other provision of this article to the
18 contrary, the New York state residency eligibility requirement for this
19 program is waived for a member, or the spouse or dependent of a member,
20 of the armed forces of the United States on full-time active-duty and
21 stationed in this state;

22 3. Who have applied to such program and been accepted;

23 4. Who have graduated from a secondary school located within New York
24 state or have received a high school equivalency diploma from New York
25 state;

26 5. Who enroll in an approved program as defined in section six hundred
27 ninety-six of this article at a participating community college or
28 participating four-year college to complete a bachelor's degree in an
29 approved program;

30 6. Who remain in good academic standing; and

31 7. Whose income as defined in section six hundred ninety-six-b of this
32 article does not exceed two hundred thousand dollars or one hundred
33 fifty thousand dollars in cases where parental income is excluded as
34 provided in section six hundred ninety-six-b.

35 § 696-d. Duration. Students, who remain in good academic standing and
36 continue to meet the eligibility requirements of the affordable college
37 education scholarship program, will remain in said program for not more
38 than four academic years of full-time undergraduate study.

39 § 696-e. Cost of program. Each student accepted into this program will
40 be charged an amount of no more than two thousand five hundred dollars
41 per academic year. Included in this cost will be tuition, room and board
42 and a five hundred dollar per semester stipend for textbooks. The state
43 will provide the state university and the city university with the
44 remaining cost to educate these students.

45 § 696-f. Financial aid. Those students who are awarded an academic
46 scholarship from higher education services will see a reduction in their
47 cost of the program by an amount equal to their award. Any additional
48 financial aid, including from the tuition assistance program, the amount
49 of the award will go to the school and will diminish the state's share
50 of the student's cost of education.

51 § 696-g. Notification. 1. The superintendent of schools or other chief
52 school officer of each public school district and the chief school offi-
53 cer of nonpublic secondary schools shall take steps to inform students
54 and parents about the affordable college education scholarship program.
55 The higher education services corporation, in cooperation with the
56 commissioner, shall assist such efforts by making available to school

1 districts, nonpublic secondary schools and students information relating
2 to such programs and aid. In addition, the commissioner, in cooperation
3 with the president and school officials shall also provide such other
4 information as is appropriate to encourage students to complete high
5 school and to assist students in preparing to attend college.

6 2. A report detailing the number of students in the program enrolled
7 in each program of study and the number of students participating at
8 each institution shall be generated by the participating community
9 college or four-year college and submitted to the division of budget
10 with a copy provided to each house of the legislature and the governor.

11 § 4. Subparagraph 4 of paragraph h of subdivision 2 of section 355 of
12 the education law is amended by adding a new clause (vii) to read as
13 follows:

14 (vii) Commencing with the two thousand nineteen--two thousand twenty
15 academic year and ending in the two thousand twenty-three--two thousand
16 twenty-four academic year the state university of New York board of
17 trustees shall be empowered to administer a program in which students
18 pay two thousand five hundred dollars per year for four years of educa-
19 tion as established pursuant to article fourteen-B of this chapter.
20 Participation in such program will be awarded solely on merit. The
21 remainder of the cost of this program will be paid for by the state.

22 § 5. Paragraph (a) of subdivision 7 of section 6206 of the education
23 law is amended by adding a new subparagraph (vi) to read as follows:

24 (vi) Commencing with the two thousand nineteen--two thousand twenty
25 academic year and ending in the two thousand twenty-three--two thousand
26 twenty-four academic year the city university of New York board of trus-
27 tees shall be empowered to administer a program in which students pay
28 two thousand five hundred dollars per year for four years of education
29 as established pursuant to article fourteen-B of this chapter. Partic-
30 ipation in such program will be awarded solely on merit. The remainder
31 of the cost of this program will be paid for by the state.

32 § 6. This act shall take effect immediately; provided that the amend-
33 ments to subparagraph 4 of paragraph h of subdivision 2 of section 355
34 of the education law made by section four of this act and paragraph (a)
35 of subdivision 7 of section 6206 of the education law made by section
36 five of this act shall be subject to the expiration and reversion of
37 such provisions and shall expire and be deemed repealed therewith.