Cal. No. 981

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IN SENATE

February 9, 2018

- Introduced by Sens. HANNON, AKSHAR, AVELLA, HELMING, ROBACH, VALESKY -read twice and ordered printed, and when printed to be committed to the Committee on Health -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- reported favorably from said committee, ordered to first report, amended on first report, ordered to a second report and ordered reprinted, retaining its place in the order of second report
- AN ACT to amend the public health law, in relation to authorizing nurse practitioners to witness a health care proxy, act as a health care agent and determine competency of the principal of such a proxy

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 2980 of the public health law is amended by adding 1 2 three new subdivisions 2-a, 2-b and 2-c to read as follows: 3 2-a. "Nurse practitioner" means a nurse practitioner certified under 4 section sixty-nine hundred ten of the education law, practicing within 5 his or her scope of practice. 2-b. "Psychiatric nurse practitioner" means a nurse practitioner 6 7 certified by the department of education as a psychiatric nurse practi-8 tioner. 9 2-c. "Attending nurse practitioner" means the nurse practitioner, 10 selected by or assigned to a patient, who has primary responsibility for 11 the treatment and care of the patient. Where more than one nurse practi-12 tioner shares such responsibility, or where a nurse practitioner is 13 acting on the attending nurse practitioner's behalf, any such nurse 14 practitioner may act as the attending nurse practitioner pursuant to 15 this article. 16 § 2. Subdivisions 2, 3 and 6 of section 2981 of the public health law, 17 as added by chapter 752 of the laws of 1990, paragraph (b) of subdivi-18 sion 2 as amended by chapter 23 of the laws of 1994 and paragraph (c) of 19 subdivision 2 as amended by section 6 of part J of chapter 56 of the

20 laws of 2012, are amended to read as follows:

21 2. Health care proxy; execution; witnesses. (a) A competent adult may 22 appoint a health care agent by a health care proxy, signed and dated by

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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the adult in the presence of two adult witnesses who shall also sign the 1 2 proxy. Another person may sign and date the health care proxy for the adult if the adult is unable to do so, at the adult's direction and in 3 4 the adult's presence, and in the presence of two adult witnesses who 5 shall sign the proxy. The witnesses shall state that the principal б appeared to execute the proxy willingly and free from duress. The person 7 appointed as agent shall not act as witness to execution of the health 8 care proxy.

9 (b) For persons who reside in a mental hygiene facility operated or 10 licensed by the office of mental health, at least one witness shall be 11 an individual who is not affiliated with the facility and, if the mental 12 hygiene facility is also a hospital as defined in subdivision ten of 13 section 1.03 of the mental hygiene law, at least one witness shall be a 14 qualified psychiatrist <u>or psychiatric nurse practitioner</u>.

15 (c) For persons who reside in a mental hygiene facility operated or 16 licensed by the office for people with developmental disabilities, at 17 least one witness shall be an individual who is not affiliated with the 18 facility and at least one witness shall be a physician, nurse practi-19 tioner or clinical psychologist who either is employed by a develop-20 mental disabilities services office named in section 13.17 of the mental 21 hygiene law or who has been employed for a minimum of two years to render care and service in a facility operated or licensed by the office 22 for people with developmental disabilities, or has been approved by the 23 commissioner of developmental disabilities in accordance with regu-24 25 lations approved by the commissioner. Such regulations shall require 26 that a physician, nurse practitioner or clinical psychologist possess 27 specialized training or three years experience in treating developmental 28 disabilities.

3. Restrictions on who may be and limitations on a health care agent. (a) An operator, administrator or employee of a hospital may not be appointed as a health care agent by any person who, at the time of the appointment, is a patient or resident of, or has applied for admission to, such hospital.

34 (b) The restriction in paragraph (a) of this subdivision shall not 35 apply to:

36 (i) an operator, administrator or employee of a hospital who is 37 related to the principal by blood, marriage or adoption; or

(ii) a physician <u>or nurse practitioner</u>, subject to the limitation set forth in paragraph (c) of this subdivision, except that no physician <u>or</u> <u>nurse practitioner</u> affiliated with a mental hygiene facility or a psychiatric unit of a general hospital may serve as agent for a principal residing in or being treated by such facility or unit unless the physician is related to the principal by blood, marriage or adoption.

(c) If a physician <u>or nurse practitioner</u> is appointed agent, the physician <u>or nurse practitioner</u> shall not act as the patient's attending physician <u>or attending nurse practitioner</u> after the authority under the health care proxy commences, unless the physician <u>or nurse practitioner</u> declines the appointment as agent at or before such time.

(d) No person who is not the spouse, child, parent, brother, sister or grandparent of the principal, or is the issue of, or married to, such person, shall be appointed as a health care agent if, at the time of appointment, he or she is presently appointed health care agent for ten principals.

6. Alternate agent. (a) A competent adult may designate an alternate agent in the health care proxy to serve in place of the agent when:

1 (i) the attending physician or attending nurse practitioner has determined in a writing signed by the physician or nurse practitioner (A) 2 3 that the person appointed as agent is not reasonably available, willing 4 and competent to serve as agent, and (B) that such person is not 5 expected to become reasonably available, willing and competent to make a б timely decision given the patient's medical circumstances; 7 (ii) the agent is disqualified from acting on the principal's behalf pursuant to subdivision three of this section or subdivision two of 8 9 section two thousand nine hundred ninety-two of this article, or 10 (iii) under conditions set forth in the proxy. 11 If, after an alternate agent's authority commences, the person (b) 12 appointed as agent becomes available, willing and competent to serve as 13 agent: 14 (i) the authority of the alternate agent shall cease and the authority 15 of the agent shall commence; and 16 (ii) the attending physician or attending nurse practitioner shall 17 record the change in agent and the reasons therefor in the principal's 18 medical record. 19 § 3. Section 2983 of the public health law, as added by chapter 752 of 20 laws of 1990, paragraph (b) of subdivision 1 as amended by chapter the 21 23 of the laws of 1994 and paragraph (c) of subdivision 1 as amended by 22 section 7 of part J of chapter 56 of the laws of 2012, is amended to read as follows: 23 24 § 2983. Determination of lack of capacity to make health care deci-25 sions for the purpose of empowering agent. 1. Determination by attend-26 ing physician or attending nurse practitioner. (a) A determination that 27 a principal lacks capacity to make health care decisions shall be made by the attending physician or attending nurse practitioner to a reason-28 able degree of medical certainty. The determination shall be made in 29 30 writing and shall contain such attending physician's or attending nurse 31 practitioner's opinion regarding the cause and nature of the principal's incapacity as well as its extent and probable duration. The determi-32 33 nation shall be included in the patient's medical record. For a decision 34 to withdraw or withhold life-sustaining treatment, the attending physi-35 cian or attending nurse practitioner who makes the determination that a 36 principal lacks capacity to make health care decisions must consult with 37 another physician or nurse practitioner to confirm such determination. 38 Such consultation shall also be included within the patient's medical 39 record. 40 (b) If an attending physician or attending nurse practitioner of a patient in a general hospital or mental hygiene facility determines that 41 42 a patient lacks capacity because of mental illness, the attending physi-43 cian or attending nurse practitioner who makes the determination must be, or must consult, for the purpose of confirming the determination, 44 45 with a qualified psychiatrist. A record of such consultation shall be 46 included in the patient's medical record. 47 (c) If the attending physician or attending nurse practitioner deter-48 mines that a patient lacks capacity because of a developmental disabili-49 ty, the attending physician or attending nurse practitioner who makes the determination must be, or must consult, for the purpose of confirm-50 51 the determination, with a physician, nurse practitioner or clinical ing psychologist who either is employed by a developmental disabilities 52 services office named in section 13.17 of the mental hygiene law, or who 53 54 has been employed for a minimum of two years to render care and service 55 in a facility operated or licensed by the office for people with developmental disabilities, or has been approved by the commissioner of 56

developmental disabilities in accordance with regulations promulgated by 1 such commissioner. Such regulations shall require that a physician, 2 nurse practitioner or clinical psychologist possess specialized training 3 4 or three years experience in treating developmental disabilities. A 5 record of such consultation shall be included in the patient's medical б record. 7 (d) A physician or nurse practitioner who has been appointed as a 8 patient's agent shall not make the determination of the patient's capac-9 ity to make health care decisions. 10 2. Request for a determination. If requested by the agent, an attend-11 ing physician or attending nurse practitioner shall make a determination regarding the principal's capacity to make health care decisions for the 12 13 purposes of this article. 14 3. Notice of determination. Notice of a determination that a principal 15 lacks capacity to make health care decisions shall promptly be given: 16 (a) to the principal, orally and in writing, where there is any indication of the principal's ability to comprehend such notice; (b) to the 17 agent; (c) if the principal is in or is transferred from a mental 18 hygiene facility, to the facility director; and (d) to the conservator 19 20 for, or committee of, the principal. 21 4. Limited purpose of determination. A determination made pursuant to 22 this section that a principal lacks capacity to make health care decisions shall not be construed as a finding that the patient lacks capaci-23 24 ty for any other purpose. 5. Priority of principal's decision. Notwithstanding a determination 25 26 pursuant to this section that the principal lacks capacity to make 27 health care decisions, where a principal objects to the determination of incapacity or to a health care decision made by an agent, the princi-28 29 pal's objection or decision shall prevail unless the principal is deter-30 mined by a court of competent jurisdiction to lack capacity to make 31 health care decisions. 6. Confirmation of lack of capacity. (a) The attending physician or 32 33 attending nurse practitioner shall confirm the principal's continued incapacity before complying with an agent's health care decisions, other 34 than those decisions made at or about the time of the initial determi-35 36 nation made pursuant to subdivision one of this section. The confirma-37 tion shall be stated in writing and shall be included in the principal's 38 medical record. 39 (b) The notice requirements set forth in subdivision three of this 40 section shall not apply to the confirmation required by this subdivi-41 sion. 42 7. Effect of recovery of capacity. In the event the attending physi-43 cian or attending nurse practitioner determines that the principal has 44 regained capacity, the authority of the agent shall cease, but shall 45 recommence if the principal subsequently loses capacity as determined 46 pursuant to this section. 47 § 4. Subdivision 2 of section 2985 of the public health law, as added by chapter 752 of the laws of 1990, is amended to read as follows: 48 2. Duty to record revocation. (a) A physician or nurse practitioner 49 50 who is informed of or provided with a revocation of a health care proxy 51 shall immediately (i) record the revocation in the principal's medical 52 record and (ii) notify the agent and the medical staff responsible for 53 the principal's care of the revocation. 54 (b) Any member of the staff of a health care provider informed of or 55 provided with a revocation of a health care proxy pursuant to this

1 section shall immediately notify a physician <u>or nurse practitioner</u> of 2 such revocation.

3 § 5. This act shall take effect on the ninetieth day after it shall 4 have become a law. Effective immediately, any rules and regulations 5 necessary to implement the provisions of this act on its effective date 6 are authorized and directed to be amended, repealed and/or promulgated 7 on or before such date.