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2015-2016 Regular Sessions

IN SENATE

February 3, 2015

Introduced by Sens. ORTT, FUNKE, YOUNG -- read twice and ordered printed, and when printed to be committed to the Committee on Veterans, Homeland Security and Military Affairs -- recommitted to the Committee on Veterans, Homeland Security and Military Affairs in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the education law and the state finance law, in relation to tuition awards for active members of the reserve armed forces of the United States and providing for the repeal of such provisions upon expiration thereof

THE PEOPLE OF THE STATE OF NEW YORK, REPRESENTED IN SENATE AND ASSEMBLY, DO ENACT AS FOLLOWS:

- 1 Section 1. The education law is amended by adding a new section 669-h 2 to read as follows:
  - S 669-H. TUITION AWARDS FOR MEMBERS OF THE RESERVE ARMED FORCES OF THE UNITED STATES. 1. THE DIVISION OF MILITARY AND NAVAL AFFAIRS IS AUTHOR-IZED, WITHIN AMOUNTS APPROPRIATED OR OTHERWISE LAWFULLY AVAILABLE FROM ANY OTHER SOURCE, TO ESTABLISH A TUITION AWARD PROGRAM.
    - 2. AS USED IN THIS SECTION, THE TERM:

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- A. "ACTIVE MEMBER" SHALL MEAN A MEMBER OF A BRANCH OF THE RESERVE ARMED FORCES OF THE UNITED STATES WHO MEETS THE MINIMUM REQUIREMENTS FOR SATISFACTORY ACTIVE MEMBERSHIP AS SET FORTH IN THE REGULATIONS OF THE UNITED STATES DEPARTMENTS OF THE ARMY, COAST GUARD, NAVY AND AIR FORCE, AS APPLICABLE.
- 13 B. "DEGREE PRODUCING CURRICULUM" SHALL MEAN A SERIES OF COURSES 14 PROGRAMMED TO CULMINATE IN A SPECIFIC POST-SECONDARY DEGREE OR DIPLOMA 15 WHEN SUCCESSFULLY COMPLETED.
- 16 C. "TUITION" SHALL MEAN THE TOTAL SEMESTER, QUARTER, OR CLASSROOM HOUR 17 COST OF INSTRUCTION TO THE STUDENT AS PERIODICALLY PUBLISHED IN THE 18 CATALOGUE OF THE INSTITUTION, SPECIFICALLY EXCLUDING MANDATORY FEES, 19 BOOK CHARGES, AND ROOM AND BOARD.

EXPLANATION--Matter in ITALICS (underscored) is new; matter in brackets [ ] is old law to be omitted.

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D. "TUITION BENEFIT" SHALL MEAN THE PAYMENT OF WHATEVER COST IS ATTRIBUTABLE TO THE COST OF TUITION AFTER THE DEDUCTION OF ANY OTHER AVAILABLE EDUCATIONAL GRANT AID, INCLUDING THE ARMY CONTINUING EDUCATION SYSTEM (ACES) (AR-621-5 17 NOVEMBER 1993) AND ANY SUCCESSOR ARMY REGULATIONS, THAT COULD DEFRAY SUCH COST; HOWEVER, SPECIFICALLY EXCLUDING THE FEDERAL MONTGOMERY GI BILL ACT.

- E. "PART-TIME STUDY" SHALL MEAN ENROLLMENT IN AN APPROVED POST-SECON-DARY DEGREE PROGRAM FOR AT LEAST SIX BUT LESS THAN TWELVE SEMESTER HOURS, OR THE EQUIVALENT PER SEMESTER, OR AT LEAST FOUR BUT LESS THAN EIGHT SEMESTER HOURS PER QUARTER IN AN INSTITUTION.
- F. "INSTITUTION" SHALL MEAN ANY INSTITUTION OF HIGHER EDUCATION RECOGNIZED AND APPROVED BY THE REGENTS OR THE UNIVERSITY OF THE STATE OF NEW YORK WHICH PROVIDES A COURSE OF STUDY LEADING TO THE GRANTING OF A POST-SECONDARY DEGREE OR DIPLOMA.
- G. "LEGAL RESIDENT" SHALL MEAN A PERSON WHOSE PRINCIPAL DOMICILE IS LOCATED WITHIN NEW YORK STATE IN EXCESS OF ONE HUNDRED EIGHTY-SIX DAYS PER YEAR AND HAS BEEN SO DOMICILED FOR NOT LESS THAN THE THREE PREVIOUS YEARS; EXCEPTING ACTIVE FEDERAL MILITARY DUTY WHO WAS A RESIDENT OF THE STATE AT THE TIME OF ENTRY INTO THE ARMED FORCES OF THE UNITED STATES AND IS AN ACTIVE MEMBER OF THE RESERVE ARMED FORCES OF THE UNITED STATES.
- 3. NOTWITHSTANDING THE PROVISIONS OF ANY OTHER GENERAL, SPECIAL, OR LOCAL LAW, RULE, OR REGULATION, ANY ACTIVE MEMBER WHO HAS SUCCESSFULLY COMPLETED ADVANCED INDIVIDUAL TRAINING OR COMMISSIONING AND OTHER REQUIREMENTS OF THE DIVISION OF MILITARY AND NAVAL AFFAIRS FOR TUITION BENEFIT ELIGIBILITY SHALL BE ENTITLED TO THE TUITION BENEFIT PROVIDED BY THIS SECTION UPON HIS OR HER ENROLLMENT IN A DEGREE PRODUCING CURRICULUM IN ANY INSTITUTION.
- 4. UNLESS OTHERWISE PROVIDED FOR IN THIS SECTION, ELIGIBILITY FOR THE TUITION BENEFIT PROVIDED BY THIS SECTION SHALL BE DETERMINED BY THE EDUCATION SERVICES OFFICES OF THE DIVISION OF MILITARY AND NAVAL AFFAIRS, WHICH SHALL ISSUE CERTIFICATES OF ELIGIBILITY AND PROMULGATE SUCH ADMINISTRATIVE RULES AND PROCEDURES AS ARE NECESSARY TO IMPLEMENT THE TUITION BENEFIT PROVIDED UNDER THIS SECTION. SUCH ADMINISTRATIVE RULES AND PROCEDURES SHALL INCLUDE IN THE FACTORS FOR THE DETERMINATION OF ELIGIBILITY FOR THE TUITION BENEFIT PROVIDED BY THIS SECTION THE FULFILLMENT OF THE OBLIGATION AND COMMITMENTS FOR SERVICE IN THE RESERVE ARMED FORCES OF THE UNITED STATES.
- 5. ANY ACTIVE MEMBER WHO CURRENTLY POSSESSES A BACCALAUREATE DEGREE OR HIGHER IS INELIGIBLE FOR PARTICIPATION IN THE RECRUITMENT INCENTIVE PROGRAM PROVIDED BY THIS SECTION.
- 6. THE TUITION BENEFIT PROVIDED BY THIS SECTION SHALL BE RESTRICTED TO LEGAL RESIDENTS OF THE STATE. THE BENEFIT MAY BE USED FOR EITHER PART-TIME OR FULL-TIME STUDY. NO RESTRICTION AS TO SESSIONS, STUDENT STATUS, OR SPACE AVAILABILITY WHICH DOES NOT APPLY TO ALL STUDENTS SHALL BE PLACED BY INSTITUTIONS UPON RECIPIENTS UNDER THIS PROGRAM.
- 7. UPON THE RECIPIENT'S ATTAINMENT OF A BACCALAUREATE DEGREE OR CESSA-TION OF STATUS AS AN ACTIVE MEMBER, WHICHEVER OCCURS FIRST, THE BENEFIT PROVIDED BY THIS SECTION SHALL BE DISCONTINUED. THE TUITION BENEFIT PROVIDED BY THIS SECTION MAY BE SUSPENDED AT THE DIRECTION OF THE DIVI-SION OF MILITARY AND NAVAL AFFAIRS FOR A RECIPIENT'S FAILURE TO MAINTAIN GOOD MILITARY STANDING AS AN ACTIVE MEMBER, FOR THE FAILURE TO MAINTAIN GOOD ACADEMIC PROGRESS AND PROGRAM PURSUIT, OR FOR THE FAILURE TO MAIN-TAIN SUFFICIENT ACADEMIC STANDING TO RETAIN ELIGIBILITY FOR ANY OTHER FINANCIAL ASSISTANCE THE RECIPIENT MAY BE RECEIVING.

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8. UNLESS OTHERWISE PROVIDED FOR IN THIS SECTION, THE TUITION BENEFIT SHALL BE ON THE TERMS AND CONDITIONS SET BY THE DIVISION OF MILITARY AND NAVAL AFFAIRS, PROVIDED THAT ANY SUCH BENEFIT SHALL NOT EXCEED AN AMOUNT EQUAL TO THE ACTUAL ANNUAL TUITION CHARGED TO THE RECIPIENT OR THE TUITION CHARGED BY THE STATE UNIVERSITY OF NEW YORK, WHICHEVER IS LESS, OFFSET BY ANY FINANCIAL ASSISTANCE AND ANY OTHER RESOURCES AVAILABLE 7 THROUGH THE NATIONAL GUARD OR THE DIVISION OF MILITARY AND NAVAL AFFAIRS OF THE RECIPIENT, INCLUDING THE ARMY CONTINUING EDUCATION BEHALF SYSTEM (ACES) (AR-621-5 17 NOVEMBER 1993) AND ANY SUCCESSOR ARMY REGU-9 10 LATIONS, AND THE TOTAL OF ALL OTHER STATE, FEDERAL, OR OTHER EDUCATIONAL THAT IS RECEIVED OR RECEIVABLE BY SUCH STUDENT DURING THE 11 SCHOOL YEAR FOR WHICH SUCH BENEFIT IS APPLICABLE. FOR THE 12 PURPOSES OF THIS SUBDIVISION, BENEFITS AVAILABLE UNDER THE FEDERAL MONTGOMERY GI 13 14 BILL ACT OF 1984 SHALL NOT BE CONSIDERED AS FEDERAL OR OTHER EDUCATIONAL 15

- 9. ANY ACTIVE MEMBER WHO IS ELIGIBLE FOR THE TUITION BENEFIT SECTION MUST APPLY FOR ALL OTHER AVAILABLE STATE, FEDERAL, THIS INCLUDING THE ARMY CONTINUING EDUCATION SYSTEM (ACES) (AR-621-5 17 NOVEMBER 1993) AND ANY SUCCESSOR ARMY REGULATIONS, OR OTHER EDUCATIONAL GRANT AID AT TIME OF ENROLLMENT. THE DIVISION OF MILITARY AND NAVAL AFFAIRS SHALL ACCESS ALL FINANCIAL ASSISTANCE AVAILABLE ON BEHALF OF ALL SUCH ACTIVE MEMBERS. ANY GRANT AID OR FINANCIAL ASSISTANCE RECEIVED, EXCLUDING THAT OF THE MONTGOMERY GI BILL ACT OF 1984, SHALL BE UTILIZED OFFSET THE COST OF TUITION TO THE MAXIMUM EXTENT POSSIBLE, EXCEPT THAT NOTHING SHALL REQUIRE THAT AID OR ASSISTANCE RECEIVED WHICH MAY BE COSTS OTHER THAN THAT OF TUITION SHALL BE APPLIED TOWARD TOWARDS THE COST OF TUITION.
- 10. THE TUITION BENEFIT PROVIDED BY THIS SECTION SHALL BE EFFECTIVE 29 WITH THE SCHOOL SEMESTER OR OUARTER FOLLOWING THE EFFECTIVE BEGINNING DATE OF THIS SECTION.
  - S 2. Section 604 of the education law is amended by adding a subdivision 13 to read as follows:
  - TUITION AWARDS FOR ACTIVE MEMBERS OF THE RESERVE ARMED FORCES OF THE UNITED STATES ENROLLED IN APPROVED POST-SECONDARY DEGREE PROGRAMS IN DEGREE-GRANTING INSTITUTIONS.
  - S 3. The state finance law is amended by adding a new section 91-g read as follows:
  - 91-G. TUITION AWARD ACCOUNT. 1. THERE IS HEREBY ESTABLISHED IN THE JOINT CUSTODY OF THE STATE COMPTROLLER AND THE COMMISSIONER OF FINANCE AN ACCOUNT IN THE MISCELLANEOUS SPECIAL REVENUE FUND TO BE KNOWN AS THE TUITION AWARD ACCOUNT.
  - 2. SUCH ACCOUNT SHALL CONSIST OF ALL REVENUES RECEIVED FROM CONTRIB-UTIONS, DONATIONS AND ALL OTHER MONEYS CREDITED OR TRANSFERRED THERETO FROM ANY OTHER FUND OR SOURCE PURSUANT TO LAW.
    - 3. MONEYS OF THE ACCOUNT, FOLLOWING APPROPRIATION BY THE LEGISLATURE MAY BE EXPENDED FOR THE TUITION AWARD PROGRAM FOR MEMBERS OF THE RESERVE MONEYS SHALL BE PAID OUT OF THE OF THE UNITED STATES. ARMED FORCES ACCOUNT ON THE AUDIT AND WARRANT OF THE STATE COMPTROLLER ON VOUCHERS CERTIFIED OR APPROVED BY THE ADJUTANT GENERAL OF NEW YORK STATE.
- The division of military and naval affairs shall report on the 50 operation and subsequent effectiveness of the program created by this 51 act, one year after it shall have become a law and annually thereafter, to the governor, temporary president of the senate and the speaker of 53 54 the assembly. Upon the expiration and repeal of the provisions of this 55 act, such division shall continue to make such report in any year in which any person receives benefits under the provisions of this act.

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S 5. This act shall take effect on the first of January next succeeding the date on which it shall have become a law and shall expire and be deemed repealed five years after such date; provided that any person who has begun to receive the benefits of this act prior to its expiration and repeal shall be entitled to continue to receive the benefits of this act after its expiration and repeal until completion of a baccalaureate degree or cessation of status as an active member, whichever occurs first.