S T A T E O F N E W Y O R K

10357

I N A S S E M B L Y

May 23, 2016

Introduced by M. of A. SIMOTAS, WEINSTEIN -- read once and referred to the Committee on Judiciary

AN ACT to amend the civil practice law and rules, in relation to attorney requirements regarding revocable trusts

THE PEOPLE OF THE STATE OF NEW YORK, REPRESENTED IN SENATE AND ASSEMBLY, DO ENACT AS FOLLOWS:

Section 1. Subdivision (b) of section 4503 of the civil practice law and rules is amended to read as follows:

(b) Wills AND REVOCABLE TRUSTS. In any action involving the probate, validity or construction of a will OR, AFTER THE GRANTOR'S DEATH, A REVOCABLE TRUST, an attorney or his employee shall be required to disclose information as to the preparation, execution or revocation of any will, REVOCABLE TRUST, or other relevant instrument, but he shall not be allowed to disclose any communication privileged under subdivision (a) which would tend to disgrace the memory of the decedent.

S 2. This act shall take effect immediately.

EXPLANATION--Matter in ITALICS (underscored) is new; matter in brackets [ ] is old law to be omitted.

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