

2489

2015-2016 Regular Sessions

I N   S E N A T E

January 26, 2015

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Introduced by Sen. LAVALLE -- read twice and ordered printed, and when printed to be committed to the Committee on Judiciary

AN ACT to amend the surrogate's court procedure act, in relation to establishing a registry of wills and codicils

THE PEOPLE OF THE STATE OF NEW YORK, REPRESENTED IN SENATE AND ASSEMBLY, DO ENACT AS FOLLOWS:

1     Section 1. The surrogate's court procedure act is amended by adding a  
2     new section 2510 to read as follows:  
3     S 2510. REGISTRY OF WILLS AND CODICILS  
4     1. EACH COUNTY SHALL ESTABLISH AND MAINTAIN A REGISTRY OF WILLS AND  
5     CODICILS EXECUTED IN THE COUNTY FOR WHICH SUCH COURT HAS JURISDICTION.  
6     SUCH REGISTRY SHALL BE AVAILABLE FOR PUBLIC INSPECTION AND SHALL INCLUDE  
7     THE FOLLOWING INFORMATION:  
8         (A) THE NAME OF THE TESTATOR OR TESTATRIX;  
9         (B) THE DATE ON WHICH SUCH WILL OR CODICIL WAS EXECUTED;  
10        (C) IF A CODICIL, THE DATE OF EXECUTION OF THE WILL SUCH CODICIL  
11     AMENDS; AND  
12        (D) THE PHYSICAL ADDRESS AT WHICH SUCH WILL OR CODICIL IS LOCATED.  
13     2. UPON THE EXECUTION OF ANY WILL OR CODICIL, THE ATTORNEY FOR THE  
14     TESTATOR OR TESTATRIX SHALL, WITHIN TEN DAYS AFTER ITS EXECUTION, DELIV-  
15     ER TO THE COURT THE INFORMATION SET FORTH IN SUBDIVISION ONE OF THIS  
16     SECTION FOR INCLUSION IN THE REGISTRY OF WILLS AND CODICILS. SUCH INFOR-  
17     MATION MAY BE DELIVERED BY MAIL OR ELECTRONIC MEANS AND SHALL BE DELIV-  
18     ERED IN THE FOLLOWING FORM, OR SUBSTANTIALLY SIMILAR FORM:  
  
19                         "REGISTRY OF WILLS AND CODICILS  
20                 COUNTY OF (INSERT COUNTY OF TESTATOR/TESTATRIX RESIDENCE)  
  
21     NAME OF TESTATOR/TESTATRIX:                         ( \_\_\_\_\_ )  
22     DATE WILL OR CODICIL WAS EXECUTED:                         ( \_\_\_\_\_ )  
23     IF CODICIL, DATE OF ORIGINAL WILL:                         ( \_\_\_\_\_ )

EXPLANATION--Matter in *ITALICS* (underscored) is new; matter in brackets [ ] is old law to be omitted.

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1 PHYSICAL ADDRESS WHERE WILL ( \_\_\_\_\_ )  
2 IS LOCATED; NO P.O. BOX: ( \_\_\_\_\_ )  
3 ( \_\_\_\_\_ ) "

4 3. THE COURT SHALL MAINTAIN THE FORMAT AND CONTENT OF SUCH REGISTRY ON  
5 A COMPUTERIZED DATA BASE WHICH SHALL BE UPDATED AT LEAST MONTHLY AND  
6 SHALL PROVIDE A METHOD FOR WHICH REGISTRY INFORMATION MAY BE DELIVERED  
7 TO THE COURT ELECTRONICALLY. THE COURT SHALL PROVIDE PUBLIC ACCESS TO  
8 SUCH COMPUTERIZED DATA BASE IN A MANNER THAT ALLOWS INDIVIDUALS TO  
9 SEARCH THE REGISTRY OF WILLS AND CODICILS BY NAME, DATE OR ADDRESS.

10 4. NOTHING IN THIS SECTION SHALL BE CONSTRUED TO REQUIRE ANY TESTATOR  
11 OR TESTATRIX TO FILE A WILL OR CODICIL UPON ITS EXECUTION.

12 5. NO WILL OR CODICIL SHALL BE DEEMED NULL, VOID OR OTHERWISE WITHOUT  
13 EFFECT DUE TO NONCOMPLIANCE WITH THE PROVISIONS OF THIS SECTION.

14 S 2. This act shall take effect on the ninetieth day after it shall  
15 have become a law.