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2011-2012 Regular Sessions

IN SENATE

June 1, 2011

Introduced by Sen. BALL -- (at request of the State Comptroller) -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, the general municipal law, the education law, the administrative code of the city of New York and the civil service law, in relation to providing death benefits and health insurance coverage to eligible survivors of public employees who die while ordered to service in the uniformed services

THE PEOPLE OF THE STATE OF NEW YORK, REPRESENTED IN SENATE AND ASSEMBLY, DO ENACT AS FOLLOWS:

Section 1. The closing paragraph of subdivision a of section 60 of the retirement and social security law, as added by chapter 105 of the laws of 2005, is amended to read as follows:

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Notwithstanding the provisions of any other law to the contrary and solely for the purpose of determining eligibility for an ordinary death benefit and/or guaranteed ordinary death benefit, a member shall be considered to have died while in service upon which his or her membership was based provided such member was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOUR-TEENTH, TWO THOUSAND FIVE. Provided, further, that any such member ordered to such active duty with the armed forces of the United States OR IN SERVICE IN THE UNIFORMED SERVICES who died prior to rendering the service necessary to be eligible for this benefit minimum amount of shall be considered to have satisfied the minimum service requirement.

EXPLANATION--Matter in ITALICS (underscored) is new; matter in brackets [] is old law to be omitted.

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S 2. Subparagraph (b) of paragraph 3 of subdivision f of section 60 of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:

- the term "death in service" shall include the death of such a member who dies while off the payroll provided he or she (i) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the two thousand five which amended this subparagraph] JUNE FOUR-TEENTH, TWO THOUSAND FIVE, (ii) had not been otherwise gainfully employed since he or she ceased to be on such payroll and (iii) had credit for one or more years of continuous service since he last entered or reentered the service of his or her employer. Provided, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
 - S 3. Subdivision c of section 60-a of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:
 - c. For the purposes of this section an employee who dies while off the payroll shall be considered to be in service provided he or she (1) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which amended this subdivision] JUNE FOUR-TEENTH, TWO THOUSAND FIVE, (2) had not been otherwise gainfully employed since he or she ceased to be on such payroll and (3) had credit for at least one year of continuous service since he or she last entered or reentered the service of his or her employer. Provided, further, such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the SERVICE IN THE UNIFORMED armed forces of the United States OR TO SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
 - S 4. Subdivision (a) of section 60-b of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:
 - (a) Pursuant to the provisions of section thirty-three of this article, a participating employer may elect to provide a guaranteed ordinary death benefit upon the death in service of its employees who (i) meet

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the requirements of section sixty of this article except that contained in paragraph three of subdivision (a) thereof, and (ii) entered or reentered the employ of a participating employer prior to first, nineteen hundred eighty-five, and were in such employ on 5 March thirty-first, nineteen hundred eighty-five, and (iii) last 6 rejoined a public retirement system of the state or a municipality 7 thereof before July first, nineteen hundred seventy-three, and (iv) attained age sixty at the date of such entrance into such service, 9 and (v) had rendered ninety or more days of continuous service in the 10 such participating employer during the fifteen month period 11 immediately preceding death. For the purposes of this section an employee who dies while off the payroll shall be considered to be in service 12 provided he or she (1) was on the payroll in such service and paid with-13 14 a period of twelve months prior to his or her death, or was on the 15 payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] 16 17 pursuant to Title 10 of the United States Code, with the armed forces of 18 the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT 19 CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effec-20 21 tive date of the chapter of the laws of two thousand five which amended subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE, (2) had not been 22 otherwise gainfully employed since he or she ceased to be 23 24 payroll and (3) had credit for one or more years of continuous service 25 since he or she last entered or reentered the service of his or employer. Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the 26 27 28 United States Code, with the armed forces of the United States OR TO 29 SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF 30 THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to 31 32 have satisfied the minimum service requirement. 33

S 5. The closing paragraph of subdivision a of section 61 of the retirement and social security law, as added by chapter 105 of the laws of 2005, is amended to read as follows:

Notwithstanding the provisions of section two hundred forty-two, two hundred forty-three or two hundred forty-four of the military law or the provisions of any other law to the contrary and solely for the purpose of determining eligibility for an accidental death benefit, a member shall be considered to have died as the natural and proximate result accident sustained in the performance of duty provided such member was on the payroll in the service upon which membership is based at time he or she was ordered to active duty[, other than for training purposes, pursuant to Title 10 of the United States Code, armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES died while on such active duty OR IN SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the two thousand five which added this paragraph] JUNE FOURTEENTH, TWO THOU-SAND FIVE.

S 6. The closing paragraph of subdivision a of section 360 of the retirement and social security law, as added by chapter 105 of the laws of 2005, is amended to read as follows:

Notwithstanding the provisions of any other law to the contrary and solely for the purpose of determining eligibility for an ordinary death benefit and/or guaranteed ordinary death benefit, a member shall be

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considered to have died while in service upon which his or her membership was based provided such member was on the payroll in the service 3 upon which membership is based at the time he or she was active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO 6 IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF 7 THE UNITED STATES CODE and died while on such active duty OR SERVICE 8 THE UNIFORMED SERVICES on or after [the effective date of the chapter of 9 laws of two thousand five which added this paragraph] JUNE FOUR-10 TEENTH, TWO THOUSAND FIVE. Provided, further, that any such ordered to active duty with the armed forces of the United States OR TO 11 SERVICE IN THE UNIFORMED SERVICES who died prior to rendering the mini-12 13 mum amount of service necessary to be eligible for this benefit shall be 14 considered to have satisfied the minimum service requirement.

- S 7. Subparagraph (b) of paragraph 3 of subdivision g of section 360 of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:
- term "death in service" shall include the death of such a member who dies while off the payroll provided he or she (i) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE UNIFORMED SERVICES on or after [the effective date of the chapter of the thousand five which amended this subparagraph] JUNE FOURof two THOUSAND FIVE, (ii) had not been otherwise gainfully TEENTH, TWO employed since he or she ceased to be on such payroll and (iii) had credit for one or more years of continuous service since he or she entered or reentered the service of his or her employer. Provided, further, that any such member ordered to active duty[, other than training purposes,] pursuant to Title 10 of the United States Code, with armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
- S 8. Subdivision c of section 360-a of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:
- c. For the purposes of this section an employee who dies while off the payroll shall be considered to be in service provided he or she (1) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time he or she was ordered to other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which amended this subdivision] JUNE FOUR-TEENTH, TWO THOUSAND FIVE, (2) had not been otherwise gainfully employed since he or she ceased to be on such payroll and (3) had credit for at least one year of continuous service since he or she last entered or

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reentered the service of his or her employer. Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.

- S 9. Subdivision (a) of section 360-b of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:
- (a) Pursuant to the provisions of section three hundred thirty-three of this article, a participating employer may elect to provide a guaranteed ordinary death benefit upon the death in service of its employees (i) meet all of the requirements of section three hundred sixty of this title except that contained in paragraph three of subdivision (a) and (ii) last entered or reentered the employ of a participating employer prior to April first, nineteen hundred eighty-five, were in such employ on March thirty-first, nineteen hundred eighty-five, joined or rejoined a public retirement system of the (iii) last state or a municipality thereof before July first, nineteen hundred seventy-three, and (iv) had not attained age sixty at the date of such entrance into such service, and (v) had rendered ninety or more days of continuous service in the service of such participating employer during the fifteen month period immediately preceding death. For the purposes this section an employee who dies while off the payroll shall be considered to be in service provided he or she (1) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THEUNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED **SERVICES** on or after [the effective date of the chapter of the laws of two thousand five which amended this subdivision] JUNE FOURTEENTH, TWO FIVE, (2) had not been otherwise gainfully employed since he or she ceased to be on such payroll and (3) had credit for one or more years of continuous service since he or she last entered or reentered the service of his or her employer. Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
- S 10. The closing paragraph of subdivision a of section 361 of the retirement and social security law, as added by chapter 105 of the laws of 2005, is amended to read as follows:

Notwithstanding the provisions of section two hundred forty-two, two hundred forty-three or two hundred forty-four of the military law or the provisions of any other law to the contrary and solely for the purpose of determining eligibility for an accidental death benefit and/or special accidental death benefit, a member shall be considered to have died as the natural and proximate result of an accident sustained in the performance of duty provided such member was on the payroll in the

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service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOURTEENTH, TWO THOUSAND FIVE.

- S 11. Subdivisions e and f of section 448 of the retirement and social security law, subdivision e as amended and subdivision f as added by chapter 105 of the laws of 2005, are amended to read as follows:
 - e. For the purposes of this section:
- A member who dies while off the payroll shall be considered to be in service provided he or she (a) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time she was ordered to active duty[, other than for training purposes, pursuant to Title 10 of the United States Code, armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two sand five which amended this subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE, (b) had not been otherwise gainfully employed since he or ceased to be on such payroll and (c) had credit for one or more years of continuous service since he or she last entered or reentered the service his or her employer; notwithstanding any other provision of law to the contrary, a member of the New York city employees' retirement system or the board of education retirement system of the city of shall be deemed to have died on the payroll for the purposes of this section in the event that death occurs while such member is on an authorized leave of absence without pay for medical reasons which has continuously been in effect since the member was last paid on payroll in such service, provided, however, that such member was on the payroll in such service and paid within the four-year period prior his or her death; and
- 2. The benefit payable shall be in addition to any payment made on account of a member's accumulated contributions.
- 3. Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
- f. Notwithstanding the provisions of any other law to the contrary and solely for the purpose of determining eligibility for the death benefit payable pursuant to this section, a person subject to this section shall be considered to have died while in teaching service provided such person was in such service at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this subdivision] JUNE FOUR-

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TEENTH, TWO THOUSAND FIVE. Provided, further, that any such person ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirements.

- S 12. Subdivision e of section 508 of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:
 - e. For the purposes of this section:
- A member who dies while off the payroll shall be considered to be in service provided he or she (a) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or on the payroll in the service upon which membership is based at the time she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the United States OR TO SERVICE IN THE UNIFORMED forces of SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thoufive which amended this subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE, (b) had not been otherwise gainfully employed since he or ceased to be on such payroll and (c) had credit for one or more years of continuous service since he or she last entered or reentered the service of his or her employer; and
- 2. The benefit payable shall be in addition to any payment made on account of a member's accumulated contributions.
- 3. Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
- S 13. The closing paragraph of subdivision a of section 509 of the retirement and social security law, as amended by chapter 489 of the laws of 2008, is amended to read as follows:

Notwithstanding the provisions of section two hundred forty-two, two hundred forty-three or two hundred forty-four of the military law or the provisions of any other law to the contrary and solely for the purpose determining eligibility for an accidental death benefit, a member shall be considered to have died as the natural and proximate result accident sustained in the performance of duty provided such member was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of chapter one hundred five of the laws two thousand five which added this paragraph] JUNE FOURTEENTH, TWO THOUSAND FIVE.

S 14. Subdivision e of section 606 of the retirement and social security law, as amended by chapter 105 of the laws of 2005, is amended to read as follows:

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- e. For the purposes of this section:
- A member who dies while off the payroll shall be considered to be in service provided he or she (a) was on the payroll in such service and paid within a period of twelve months prior to his or her death, or was on the payroll in the service upon which membership is based at the time she was ordered to active duty[, other than for training purposes, pursuant to Title 10 of the United States Code, armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two sand five which amended this subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE, (b) had not been otherwise gainfully employed since he or ceased to be on such payroll and (c) had credit for one or more years of continuous service since he or she last entered or reentered the service his or her employer; notwithstanding any other provision of law to the contrary, a member of the New York city employees' retirement system or the board of education retirement system of the city of shall be deemed to have died on the payroll for the purposes of this section in the event that death occurs while such member is on an authorized leave of absence without pay for medical reasons which has continuously been in effect since the member was last paid on the payroll in such service, provided, however, that such member was on the payroll in such service and paid within the four-year period prior his or her death; and
 - 2. The benefit payable shall be in addition to any payment made on account of a member's accumulated contributions.
 - 3. Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
 - S 15. Subdivision a of section 607 of the retirement and social security law, as amended by chapter 489 of the laws of 2008, is amended to read as follows:
 - a. The eligible beneficiary of a member in service, or of a vested member who dies as a result of a qualifying World Trade Center condition as defined in section two of this chapter, shall be entitled to an accidental death benefit in the form of a pension equal to fifty percent of such member's wages earned during his or her last year of actual service or his or her annual wage rate if he or she was credited with less than one year of service since last becoming a member, if, upon application filed within sixty days after the death of the member, the head of the retirement system determines that such member died before the effective date of retirement, as the natural and proximate result of an accident not caused by his or her own willful negligence sustained in the performance of his or her duties in active service and while actually a member of the retirement system.

Notwithstanding the provisions of section two hundred forty-two, two hundred forty-three or two hundred forty-four of the military law or the provisions of any other law to the contrary and solely for the purpose of determining eligibility for an accidental death benefit, a member shall be considered to have died as the natural and proximate result of an accident sustained in the performance of duty provided such member

was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of chapter one hundred five of the laws of two thousand five which added this paragraph] JUNE FOURTEENTH, TWO THOUSAND FIVE.

Provided, however, the head of the retirement system in its sole discretion may accept an application for an accidental death benefit after the expiration of the sixty day filing period, where, but only where, an ordinary death benefit has not been previously paid.

S 16. The second undesignated paragraph and the closing paragraph of subdivision 2 of section 655 of the retirement and social security law, as added by chapter 105 of the laws of 2005, are amended to read as follows:

Notwithstanding the provisions of any other law to the contrary and solely for the purpose of determining eligibility for a survivors benefit, a member shall be considered to have died while on the state payroll provided such member was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOURTEENTH, TWO THOUSAND FIVE.

Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.

S 17. The second undesignated paragraph and the closing paragraph of subdivision 2 of section 656 of the retirement and social security law, as added by chapter 105 of the laws of 2005, are amended to read as follows:

Notwithstanding the provisions of any other law to the contrary and solely for the purpose of determining eligibility for a survivors benefit, a member shall be considered to have died while on the state payroll provided such member was on such payroll or was on the payroll in the service upon which membership is based at the time he or she was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOURTEENTH, TWO THOUSAND FIVE.

Provided, further, that any such member ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED

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STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.

- S 18. Subdivision g of section 208-f of the general municipal law, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- g. Notwithstanding any other provision of law to the contrary, solely for the purposes of this section, a member otherwise covered by this section shall be deemed to have died as the natural and proximate result of an accident sustained in the performance of duty upon which his or her membership is based, and not as a result of willful neglior her part, provided that such member was in active service upon which his or her membership is based at the time that member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES OF TITLE 38 OF THE UNITED STATES CODE, and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES effective date of the chapter of the laws of two thousand after [the five which added this subdivision] JUNE FOURTEENTH, TWO THOUSAND while serving on such active military duty OR IN THE UNIFORMED SERVICES.
- S 19. Subdivision f of section 512 of the education law, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- f. Notwithstanding the provisions of any other law to the contrary and solely for the purpose of determining eligibility for the death benefit payable pursuant to this section, a person subject to this section shall considered to have died while in teaching service provided such person was in such service at the time he or she was ordered to active other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE and died while on such active duty OR SERVICE THE UNIFORMED SERVICES on or after [the effective date of the chapter of of two thousand five which added this subdivision] JUNE FOUR-TEENTH, TWO THOUSAND FIVE. Provided, further, that any such person ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the TO SERVICE IN THE UNIFORMED SERVICERS PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE who died prior to rendering the minimum amount of service necessary to be eligible for this benefit shall be considered to have satisfied the minimum service requirement.
- S 20. Paragraph (b) of subdivision 25 of section 2575 of the education law, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- (b) Notwithstanding any other provision of law to the contrary, the rules and regulations adopted pursuant to this section shall be deemed to be amended to provide that a member of the retirement system shall be deemed to have died as the natural and proximate result of an accident sustained in the performance of duty upon which his or her membership is based, and not as a result of willful negligence on his or her part, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE, and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of

 the chapter of the laws of two thousand five which added this subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.

- S 21. Subdivision 4 of section 13-244 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- 4. Notwithstanding any other provision of law to the contrary, and solely for the purposes of this section, a member shall be deemed to have died as the natural and proximate result of an accident sustained in the performance of duty upon which his or her membership is based, and not as a result of willful negligence on his or her part, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE, and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.
- S 22. Subdivision c of section 13-149 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- c. Notwithstanding any other provision of law to the contrary, and solely for the purposes of this section, a member shall be deemed to have died as the natural and proximate result of an accident sustained in the performance of duty upon which his or her membership is based, and not as a result of willful negligence on his or her part, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this subdivision] JUNE FOURTEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.
- S 23. Subdivision f of section 13-347 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- f. Notwithstanding any other provision of law to the contrary, and solely for the purposes of this section, a member shall be deemed to have died as the natural and proximate result of an accident sustained in the performance of duty upon which his or her membership is based, and not as a result of willful negligence on his or her part, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes], pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE, and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this subdivision] JUNE

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FOURTEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.

- S 24. Subdivision d of section 13-544 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:
- Notwithstanding any other provision of law to the contrary, and solely for the purposes of this section, a member shall be deemed to have died as the natural and proximate result of an accident sustained in the performance of duty upon which his or her membership is based, and not as a result of willful negligence on his or her part, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE SERVICES UNIFORMED PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE, and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter two thousand five which added this subdivision] JUNE the laws of FOURTEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.
- S 25. The closing paragraph of section 3-401 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:

Notwithstanding any other provision of law to the contrary, and solely for the purposes of this section, a member otherwise covered by this section shall be deemed to have been killed while engaged in the discharge of duty upon which his or her membership is based, provided such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes, pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF \mathtt{TITLE} 38 OF THE UNITED and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOUR-TEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.

S 26. The closing paragraph of section 3-402 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:

Notwithstanding any other provision of law to the contrary, and solely for the purposes of this section, a member otherwise covered by this section shall be deemed to have been killed while engaged in the discharge of duty upon which his or her membership is based, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes, pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE and such member died while on such active duty OR SERVICE CODE, IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOUR-TEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.

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S 27. The closing paragraph of subdivision a of section 3-403 of the administrative code of the city of New York, as added by chapter 105 of the laws of 2005, is amended to read as follows:

Notwithstanding any other provision of law to the contrary, and solely for the purposes of this subdivision, a member otherwise covered by this subdivision shall be deemed to have been killed while engaged in the discharge of duty upon which his or her membership is based, provided that such member was in active service upon which his or her membership is based at the time that such member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF \mathtt{TITLE} 38 OF THE STATES CODE, and such member died while on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of the chapter of the laws of two thousand five which added this paragraph] JUNE FOUR-TEENTH, TWO THOUSAND FIVE while serving on such active military duty OR IN THE UNIFORMED SERVICES.

S 28. Subparagraph (i) of paragraph 2 of subdivision b of section 12-126 of the administrative code of the city of New York, as amended by chapter 430 of the laws of 2010, is amended to read as follows:

Where the death of a member of the uniformed forces of the police or fire departments is or was the natural and proximate result of an accident or injury sustained while in the performance of duty, the surviving spouse or domestic partner, until he or she dies, children under the age of nineteen years and any such child who is enrolled on a full-time basis in a program of undergraduate study in an accredited degree-granting institution of higher education until such child completes his or her educational program or reaches the twenty-three years, whichever comes first, shall be afforded the right to health insurance coverage, and health insurance coverage which is predicated on the insured's enrollment in the hospital and medical program for the aged and disabled under the social security act, provided for city employees, city retirees and their dependents as set forth in paragraph one of this subdivision. Where the death of a uniformed member of the correction or sanitation departments has occurred while such employee was in active service as the natural proximate result of an accident or injury sustained while in the performance of duty, the surviving spouse or domestic partner, until he or she dies, and the child of such employee who is under the age of nineteen years and any such child who is enrolled on a full-time basis a program of undergraduate study in an accredited degree-granting institution of higher education until such child completes his or her educational program or reaches the age of twenty-three years, whichever comes first, shall be afforded the right to health insurance coverage, health insurance coverage which is predicated on the insured's enrollment in the hospital and medical program for the aged and disabled under the social security act, as is provided for city employees, city retirees and their dependents as set forth in paragraph one of this subdivision. Where the death of an employee of the fire department of city of New York who was serving in a title whose duties are those of an emergency medical technician or advanced emergency medical technician (as those terms are defined in section three thousand one of the public health law), or whose duties required the direct supervision of employees whose duties are those of an emergency medical technician or advanced emergency medical technician (as those terms are defined in section three thousand one of the public health law) is or was

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natural and proximate result of an accident or injury sustained while in the performance of duty on or after September eleventh, two thousand 3 one, the surviving spouse or domestic partner, until he or she dies, and the children under the age of nineteen years and any such child who is 5 enrolled on a full-time basis in a program of undergraduate study in an 6 accredited degree-granting institution of higher education until such 7 child completes his or her educational program or reaches the 8 twenty-three years, whichever comes first, shall be afforded the right 9 to health insurance coverage, and health insurance coverage which is 10 predicated on the insured's enrollment in the hospital and medical 11 program for the aged and disabled under the social security act, 12 provided for city employees, city retirees and their dependents as set forth in paragraph one of this subdivision. The mayor may, in his or her 13 14 discretion, authorize the provision of such health insurance coverage 15 for the surviving spouses, domestic partners and children of employees of the fleet services division of the police department who died on or after October first, nineteen hundred ninety-eight and before April 16 17 thirtieth, nineteen hundred ninety-nine, and the surviving 18 19 domestic partners and children of employees of the roadway repair and 20 maintenance division of the department of transportation who died on or 21 after September first, two thousand five and before September twenty-22 eighth, two thousand five, and the surviving spouses, domestic partners and children of employees of the bureau of wastewater treatment of the 23 24 department of environmental protection who died on or after January 25 eighth, two thousand nine and before January tenth, two thousand nine as 26 a natural and proximate result of an accident or injury sustained while in the performance of duty, subject to the same terms, conditions 27 28 limitations set forth in the section. Provided, however, and notwith-29 standing any other provision of law to the contrary, and solely for the purposes of this subparagraph, a member otherwise covered by this 30 subparagraph shall be deemed to have died as the natural and proximate 31 32 result of an accident or injury sustained while in the performance of 33 duty upon which his or her membership is based, provided that 34 member was in active service upon which his or her membership is based 35 at the time that such member was ordered to active duty[, other than for training purposes,] pursuant to Title 10 of the United States Code, with 36 37 the armed forces of the United States OR TO SERVICE INTHE38 SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE, and such member died while on active duty OR SERVICE 39 IN THE UNIFORMED 40 SERVICES on or after [the effective date of local law number ninety-six of the city of New York for the year two thousand five] JUNE FOURTEENTH, 41 42 TWO THOUSAND FIVE while serving on such active military duty OR 43 UNIFORMED SERVICES. 44

S 29. The closing paragraph of section 165-a of the civil service law, as amended by section 6 of part T of chapter 56 of the laws of 2010, is amended to read as follows:

Notwithstanding any law to the contrary, the survivors of any employee subject to this section shall be entitled to the health benefits granted pursuant to this section, provided that such employee died while on active duty [other than for training purposes,] pursuant to Title 10 of the United States Code, with the armed forces of the United States OR TO SERVICE IN THE UNIFORMED SERVICES PURSUANT TO CHAPTER 43 OF TITLE 38 OF THE UNITED STATES CODE, and such member died on such active duty OR SERVICE IN THE UNIFORMED SERVICES on or after [the effective date of chapter one hundred five of the laws of two thousand five] JUNE FOURTEENTH, TWO THOUSAND FIVE as a result of injuries, disease or other

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medical condition sustained or contracted in such active duty with the armed forces of the United States OR IN THE UNIFORMED SERVICES.

S 30. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would require that public retirement systems comply with the federal Heroes Earnings Assistance and Relief Tax Act (HEART Act). This would expand the criteria in current law for receiving such accidental death benefits from dying in "active duty" to "uniformed services".

If this legislation is enacted, we anticipate that there would be few individuals affected, as most are already eligible under the "active duty" criteria.

Insofar as this legislation would affect the New York State and Local Employees' Retirement System (ERS) and the New York State and Local Police and Fire Retirement System (PFRS), it would lead to more deaths being classified as "accidental". For each death classified as accidental due to this bill, the cost would depend on the age, service, salary and plan of the affected member. It is estimated that there would be per person one-time costs of approximately three (3) times salary for members in the ERS, and twelve (12) times salary for members in the PFRS. These costs would be borne by the State of New York and all the participating employers in the ERS and the PFRS.

This estimate, dated April 7, 2011, and intended for use only during the 2011 Legislative Session, is Fiscal Note No. 2011-165 prepared by the Actuary for the New York State and Local Employees' Retirement System and the New York State and Local Police and Fire Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend the Education Law and the Retirement and Social Security Law to enable the New York State Teachers' Retirement System to provide death benefits in compliance with the Federal Heroes Earnings Assistance and Relief Tax Act of 2008 (HEART Act). The criteria used in determining eligibility for death benefits under the current law would be expanded from dying in "active duty" with the Armed Forces of the United States to include dying while in "service in the uniformed services". The death benefit payable would be the accidental death benefit.

The annual cost to the employers of members of the New York State Teachers' Retirement System is estimated to be negligible if this bill is enacted.

The source of this estimate is Fiscal Note 2011-46 dated May 4, 2011 prepared by the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2011 Legislative Session.