7067

2009-2010 Regular Sessions

IN ASSEMBLY

March 19, 2009

Introduced by M. of A. GUNTHER, LIFTON, LUPARDO -- Multi-Sponsored by --M. of A. DESTITO -- read once and referred to the Committee on Aging

AN ACT to amend the elder law, in relation to establishing a program to encourage retirees to make their homes in New York state

THE PEOPLE OF THE STATE OF NEW YORK, REPRESENTED IN SENATE AND ASSEMBLY, DO ENACT AS FOLLOWS:

1 Section 1. The elder law is amended by adding a new section 209-a to 2 read as follows:

3 S 209-A. NEW YORK CERTIFIED RETIREMENT COMMUNITY PROGRAM. 1. FOR THE 4 PURPOSES OF THIS SECTION, "CERTIFIED RETIREMENT COMMUNITY" SHALL MEAN 5 ANY CITY, TOWN, VILLAGE, OR PORTION THEREOF, THAT OR HAS CONTAINS 6 CONVENIENTLY AVAILABLE THOSE AMENITIES THAT ARE OF PARTICULAR NEED OR 7 INTEREST TO PERSONS WHO ARE RETIRED OR WHO PLAN TO RETIRE, AND HAS BEEN 8 DESIGNATED BY THE DIRECTOR OF THE OFFICE FOR THE AGING. SUCH DESIG-SO 9 NATION SHALL BE FOR A DURATION OF NOT LESS THAN FIVE YEARS, AND MAY BE RENEWED THEREAFTER BY MAKING APPLICATION TO SUCH DIRECTOR. 10

11 2. THE DIRECTOR OF THE OFFICE FOR THE AGING SHALL, WITHIN SUCH OFFICE, 12 ESTABLISH A NEW YORK CERTIFIED RETIREMENT COMMUNITY PROGRAM. THE PURPOSE 13 OF SUCH PROGRAM SHALL BE TO:

14 (A) PROMOTE THECITIES, TOWNS, VILLAGES AND PORTIONS THEREOF AS 15 RETIREMENT DESTINATIONS TO RETIREES AND PROSPECTIVE RETIREES, FOR PURPOSES OF COMMUNITY AND ECONOMIC DEVELOPMENT, AND AS A MEANS OF 16 17 ENRICHING THE STATE AND ITS COMMUNITIES; AND

18 (B) ASSIST SUCH CITIES, TOWNS, VILLAGES AND PORTIONS THEREOF IN 19 PROVIDING AMENITIES THAT RETIREES WOULD FIND ATTRACTIVE.

3. THE DIRECTOR OF THE OFFICE FOR THE AGING SHALL ADOPT RULES AND
REGULATIONS PROVIDING FOR THE MANNER IN WHICH A CITY, TOWN, VILLAGE OR
PORTION THEREOF MAY BE DESIGNATED AND RETAIN ITS STATUS AS A CERTIFIED
RETIREMENT COMMUNITY. WHEN ADOPTING SUCH RULES AND REGULATIONS, SUCH
DIRECTOR SHALL CONSULT WITH THE DEPARTMENT OF ECONOMIC DEVELOPMENT, THE

EXPLANATION--Matter in ITALICS (underscored) is new; matter in brackets
[] is old law to be omitted.

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DEPARTMENT OF HEALTH, THE DIVISION OF HOUSING AND COMMUNITY RENEWAL, THE 1 NEW YORK STATE TOURISM COUNCIL AND OTHER APPROPRIATE AGENCIES. 2

3 4. IN ORDER TO BE DESIGNATED AS A CERTIFIED RETIREMENT PROGRAM PURSU-4 ANT TO THIS SECTION, THE GOVERNING BODY OF A CITY, TOWN OR VILLAGE SHALL 5 SUBMIT AN APPLICATION, UPON SUCH FORM AS SHALL BE ESTABLISHED THEREFOR 6 BY THE DIRECTOR OF THE OFFICE FOR THE AGING, ACCOMPANIED BY A RESOLUTION 7 OF SUCH BODY STATING ITS INTENT TO BE CERTIFIED AS A RETIREMENT COMMUNI-TOGETHER WITH SUPPORTING DATA THAT SHALL STATE THE ABILITY OF THE 8 ΤY, COMMUNITY TO PROVIDE SUCH AMENITIES AS ADULT EDUCATION, EMPLOYMENT 9 OPPORTUNITIES, SHOPPING, RECREATION, CULTURAL OPPORTUNITIES, SAFETY, 10 TRANSPORTATION, HOUSING, AND A CONTINUUM OF HEALTH CARE, ASSISTED LIVING 11 AND COMMUNITY-BASED SERVICES APPROPRIATE TO RETIREES. 12

5. UPON DESIGNATION OF A CITY, TOWN, VILLAGE OR PORTION THEREOF AS A 13 14 CERTIFIED RETIREMENT COMMUNITY, THE CITY, TOWN, VILLAGE OR PORTION THER-15 EOF SHALL ESTABLISH A RETIREMENT COMMUNITY STEERING COMMITTEE AND NOT 16 LESS THAN FOUR SUBCOMMITTEES AS FOLLOWS:

17 (A) A "COMMUNITY AMENITIES SUBCOMMITTEE", WHICH SHALL DEVELOP A PORT-FOLIO CONTAINING AN UNBIASED INVENTORY OF COMMUNITY AMENITIES 18 AS 19 PROVIDED IN THIS SECTION;

20 (B) A "COMMUNITY RELATIONS/FUNDRAISING SUBCOMMITTEE" WHICH SHALL RAISE 21 FUNDS REQUIRED TO CONDUCT THE PROGRAM, ORGANIZE SPECIAL EVENTS, AND PROMOTE AND COORDINATE THE PROGRAM WITH LOCAL ENTITIES; 22

23 (C) A "MARKETING AND PROMOTION SUBCOMMITTEE" WHICH SHALL DEVELOP A 24 MARKETING PLAN, AND COORDINATE ADVERTISING AND PUBLIC RELATIONS; AND

25 (D) AN "AMBASSADORS SUBCOMMITTEE" WHICH SHALL MAINTAIN CONTACT WITH 26 PROSPECTIVE RETIREES, RESPOND TO INQUIRIES FROM SUCH PROSPECTS, LOG CONTACTS MADE, PROVIDE TOURS AND INVITE PROSPECTS TO SPECIAL COMMUNITY 27 28 EVENTS.

29 6. UPON BEING DESIGNATED AS A CERTIFIED RETIREMENT COMMUNITY, THE DIRECTOR OF THE OFFICE FOR THE AGING SHALL, WITHIN FUNDS APPROPRIATED TO 30 THE NEW YORK CERTIFIED RETIREMENT COMMUNITY PROGRAM, PROVIDE SUCH COMMU-31 32 NITY SUCH ONGOING ASSISTANCE AS: 33

(A) TRAINING OF LOCAL STAFF AND VOLUNTEERS;

34 (B) OVERSIGHT AND GUIDANCE IN MARKETING, AND UPDATING ON NATIONAL 35 RETIREMENT TRENDS;

(C) PROMOTING THE COMMUNITY THROUGH INCLUSION IN THE STATE'S NATIONAL 36 37 ADVERTISING AND PUBLIC RELATIONS CAMPAIGNS, TRAVEL SHOW PROMOTIONS AND 38 ON APPROPRIATE STATE INTERNET WEB SITES; AND

39 (D) FINANCIAL ASSISTANCE FOR BROCHURES, SUPPORT MATERIAL AND ADVERTIS-40 ING.

7. THE DIRECTOR OF THE OFFICE FOR THE AGING SHALL INCLUDE IN THE ANNU-41 AL REPORT OF SUCH OFFICE, AN UPDATE ON THE DESIGNATION AND STATUS OF 42 CERTIFIED RETIREMENT COMMUNITIES WITHIN THE STATE. 43

44 8. THE DIRECTOR OF THE OFFICE FOR THE AGING MAY SEEK AND SHALL BE 45 ENTITLED TO RECEIVE FROM OTHER STATE AGENCIES SUCH ASSISTANCE AS MAY BE REQUIRED TO PERFORM SUCH DIRECTOR'S DUTIES PURSUANT TO THIS SECTION. 46

S 2. This act shall take effect on the first of July of the calendar 47 48 year next succeeding the year in which it shall have become a law.