

# STATE OF NEW YORK

8355

2025-2026 Regular Sessions

## IN ASSEMBLY

May 13, 2025

Introduced by M. of A. PAULIN, ROSENTHAL, SIMON, LEE, SEPTIMO -- read once and referred to the Committee on Health

AN ACT to amend the social services law, in relation to fiscal intermediaries under the consumer directed personal assistance program; and to repeal certain provisions of such law relating thereto

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Subparagraphs (i) and (ii-a) of paragraph (a) of subdivi-  
2 sion 4-a of section 365-f of the social services law, subparagraph (i)  
3 as amended and subparagraph (ii-a) as added by section 1 of part HH of  
4 chapter 57 of the laws of 2024, are amended and a new subparagraph (i-a)  
5 is added to read as follows:

6 (i) "Statewide fiscal intermediary" means an entity that provides  
7 fiscal intermediary services and has a contract for providing such  
8 services with the department of health [~~and is selected through the~~  
9 ~~procurement process described in paragraph (b) of this subdivision~~].

10 (i-a) "Fiscal intermediary" shall mean:

11 (A) an entity that provides fiscal intermediary services and has a  
12 contract for providing such services with the department of health;

13 (B) a service center for independent living under section one thousand  
14 one hundred twenty-one of the education law that has been providing  
15 fiscal intermediary services as of January first, two thousand twenty-  
16 four, or earlier; and

17 (C) at the discretion of the commissioner, an entity that has been  
18 selected as a subcontractor under this section as of April first, two  
19 thousand twenty-five. Fiscal intermediaries shall have the same status  
20 as the selected statewide fiscal intermediary. Fiscal intermediaries  
21 shall be required to provide fiscal intermediary services with cultural  
22 and linguistic competency specific to the population of consumers and  
23 those of the available workforce, and shall comply with the requirements  
24 for registration as a fiscal intermediary set forth in subdivision four-

EXPLANATION--Matter in italics (underscored) is new; matter in brackets  
[-] is old law to be omitted.

LBD11417-04-5

1 a-one of this section. Fiscal intermediaries are intended to provide  
2 consumer choice of fiscal intermediary services, and are permitted to  
3 expand their services into areas of the state lacking choice, with the  
4 approval of the department. Such approval shall be considered through  
5 an expedited process.

6 (ii-a) The commissioner shall require any managed care plans, managed  
7 long-term care plans, local social [~~service~~] services districts, and  
8 other appropriate long-term service programs offering consumer directed  
9 personal assistance services to contract with the statewide fiscal  
10 intermediary and the fiscal intermediaries set forth in [~~subparagraph~~]  
11 subparagraphs (i) and (i-a) of this paragraph to provide all fiscal  
12 intermediary services to consumers.

13 § 2. Subparagraphs (ii-b) and (ii-c) of paragraph (a) and paragraphs  
14 (b) and (c) of subdivision 4-a of section 365-f of the social services  
15 law are REPEALED.

16 § 3. Subdivision 4-a-1 of section 365-f of the social services law, as  
17 added by section 3 of part HH of chapter 57 of the laws of 2024, is  
18 amended to read as follows:

19 4-a-1. (a) Fiscal intermediary registration. Except for the statewide  
20 fiscal intermediary and [~~its subcontractors, as of April first, two~~  
21 ~~thousand twenty five~~] a fiscal intermediary as defined in subparagraph  
22 (i-a) of paragraph (a) of subdivision four-a of this section, no entity  
23 shall provide, directly or through contract, fiscal intermediary  
24 services. [~~All subcontractors of the statewide fiscal intermediary,~~  
25 ~~shall register with the department within thirty days of being selected~~  
26 ~~as a subcontractor.~~]

27 (b) [~~In selecting its subcontractors, the statewide fiscal interme-~~  
28 ~~diary shall consider demonstrated compliance with all applicable federal~~  
29 ~~and state laws and regulations, including but not limited to, marketing~~  
30 ~~and labor practices, cost reporting, and electronic visit verification~~  
31 ~~requirements.~~] Fiscal intermediaries may contract directly with managed  
32 care plans, managed long-term care plans, local social services  
33 districts, and other appropriate long-term service programs offering  
34 consumer directed personal assistance services to provide fiscal inter-  
35 mediary services to consumers.

36 § 4. This act shall take effect immediately.